DENTAL OFFICE TOOLKIT

How-to Guides

All names, dates of birth, claims and history included in this guide are fictitious and not representative of an actual person

Last Revised: October 2024



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This Dental Office Toolkit® (DOT) training guide assumes that the users are operating according to the below system requirements:

- Ensure you have the latest version of Google Chrome and Adobe Acrobat Reader downloaded.
 - Download the latest version of Google Chrome <u>here</u>
 - Download the latest version of Adobe Acrobat here
- Ensure that you have pop-ups enabled for https://dentalofficetoolkit.com
 Pop-ups will only be used to display a printable format of benefits, routine procedures, etc.
- To view a full list of system requirements the new Toolkit will require,
 please click <u>here</u>

The Dental Office Toolkit® (DOT) can be utilized to view information and submit claims for the following Delta Dental entities:

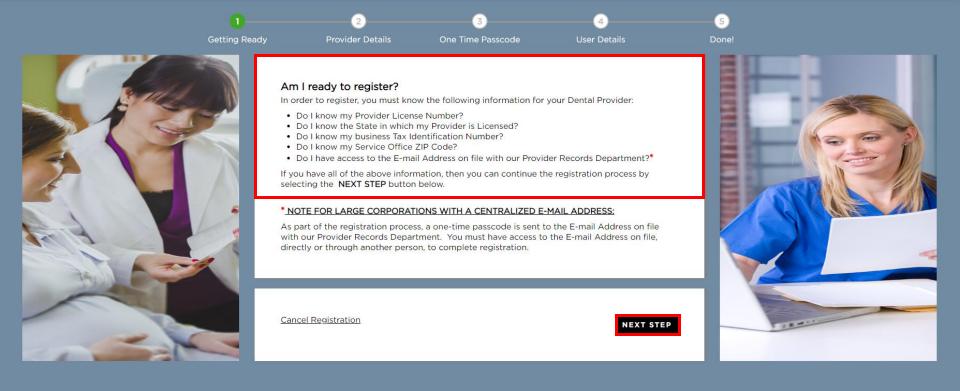
- Delta Dental of Michigan
- Delta Dental of Ohio
- Delta Dental of Indiana
- Delta Dental of North Carolina
- Delta Dental of Nebraska
- Delta Dental of New Mexico
- Delta Dental of Minnesota (Individual ONLY)
- Delta Dental of Tennessee
- Delta Dental of Wisconsin (CMS ONLY)
- Delta Dental of South Dakota (CMS ONLY)

COMMON QUESTIONS

- **DOT** Registration
- Reset Password
- User Management
- Allow Pop-Ups and Cookies in Google Chrome

DOT Registration

△ DELTA DENTAL® Dental Office Toolkit

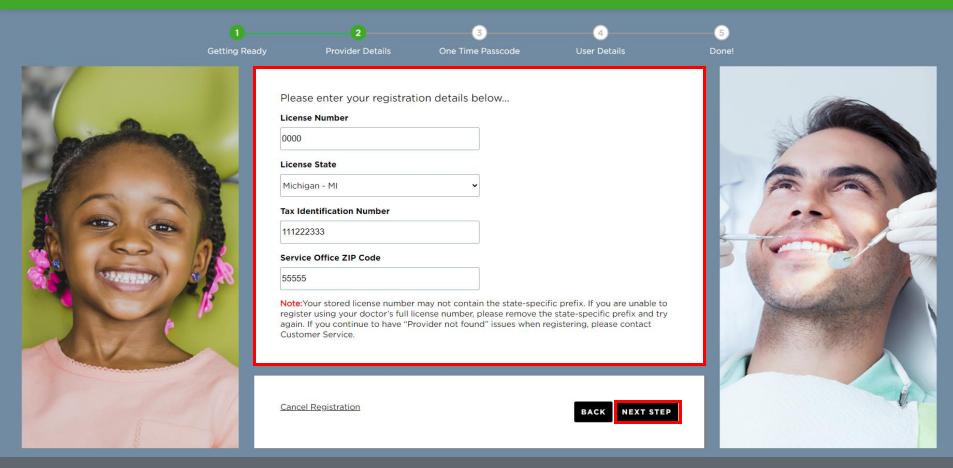


1. Navigate to your local Delta Dental website and click Sign Up under the Dental Office Toolkit section

ᡖ HIPAA Privacy 📙 HIPAA Privacy-DDAZ 🔚 GLB Privacy 🎍 GLB Privacy-DDAZ 🛕 Accessibility 📗 Privacy Policy 📙 Terms of Use 📗 Requirements

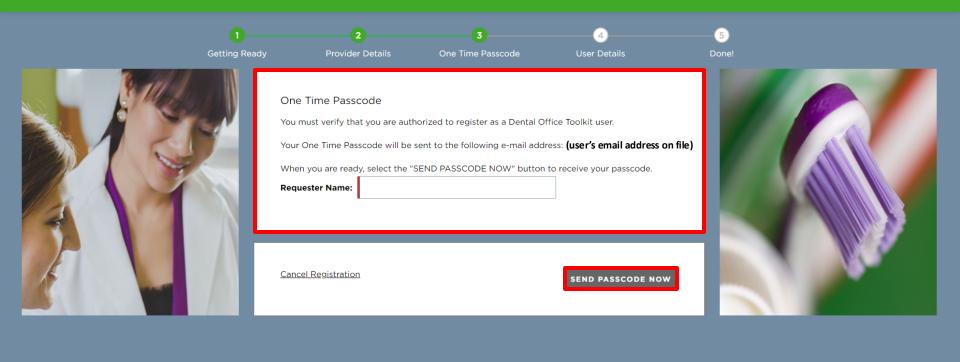
2. Make sure the provider has their license number, state in which provider is Licensed, TIN, service office ZIP code, and contact information before clicking on "Next Step"

△ DELTA DENTAL® Dental Office Toolkit



3. Ensure the provider accurately types in the license number, state in which provider is licensed, TIN, and service office ZIP code and then click "Next Step"

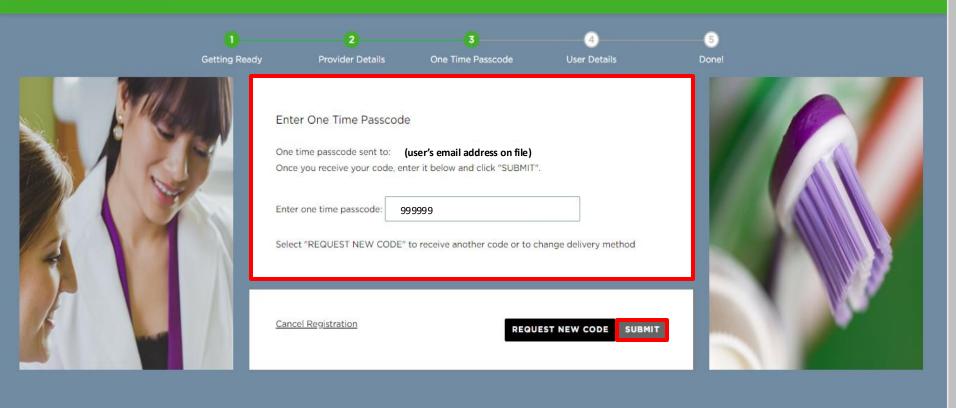
Contact Us



🔜 HIPAA Privacy 👝 HIPAA Privacy-DDAZ 👵 GLB Privacy 👼 GLB Privacy-DDAZ Accessibility 🛅 Privacy Policy 👼 Terms of Use 👼 Requirements 👼 HIPAA Privacy-DDMN

4. Enter your name in the "Requester Name" box and click "Send Passcode Now"

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5. Enter the one time passcode you received to the phone number or email address selected

📠 HIPAA Privacy 🔚 GLB Privacy 💂 Privacy Policy 🔚 Terms of Use 🔒 Requirements Contact Us

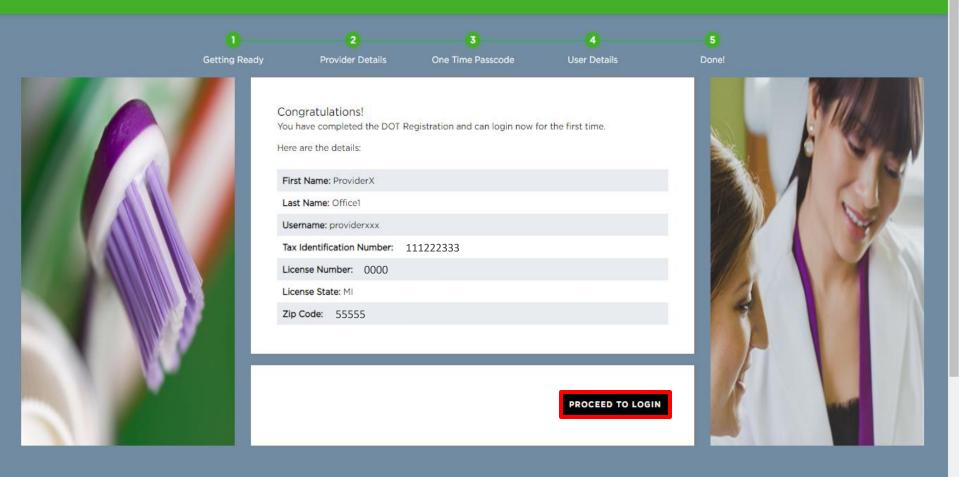
6. Click "Submit"

Please enter your first and last name below First Name	:	
Blaine Last Name Milne		2
Please create your username and password Username Username	below:	-
Please create a Username with the following rules: 1. May be a combination of letters and numbers. Is n 2. Must start with a letter 3. Must only contain 8 to 14 letters and numbers 4. Must NOT contain spaces 5. Must NOT contain special characters (@, ?, %, etc.		
Password		
	Hide	
Confirm Password	Hide	
Please create a Password with the following rules: 1. Password length greater than 10 characters. 2. Contain 4 of the following: - 1 digits (0-9). - 1 symbols (1, @, #, \$, %, *, etc.). - 1 uppercase English letters (A-Z). - 1 lowercase English letters (a-z).		

7. Ensure the provider completes all fields and meets necessary username and password requirements

8. Click "Register"

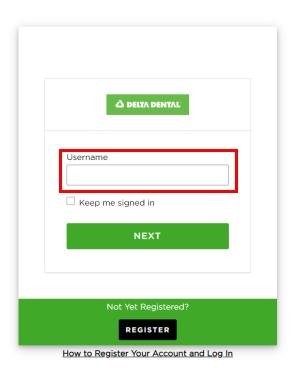
△ DELTA DENTAL® Dental Office Toolkit



9. Confirm all details above are correct and click "Proceed to Login"

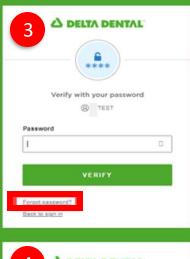
Reset Password

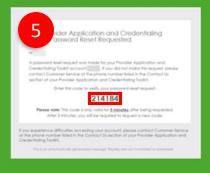


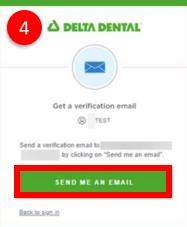


DENTAL OFFICE
SECURITY
SCANNED
TRUST GUARD

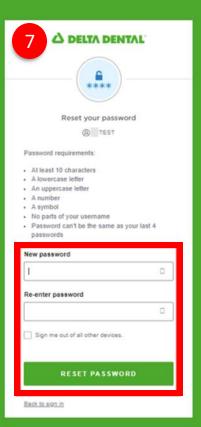
- 1. Navigate to your local Delta Dental website and click Log In under the Dental Office Toolkit section
- 2. On the DOT login screen, enter your Username, and click "Next"





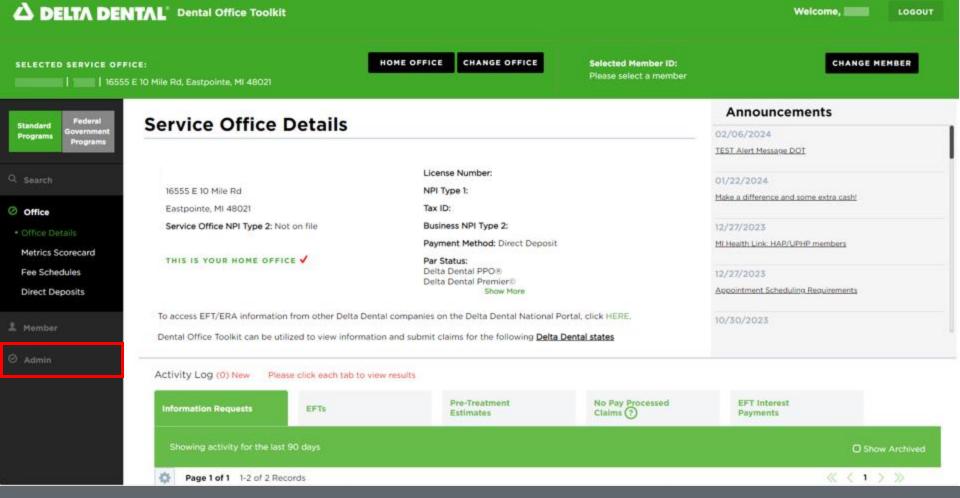




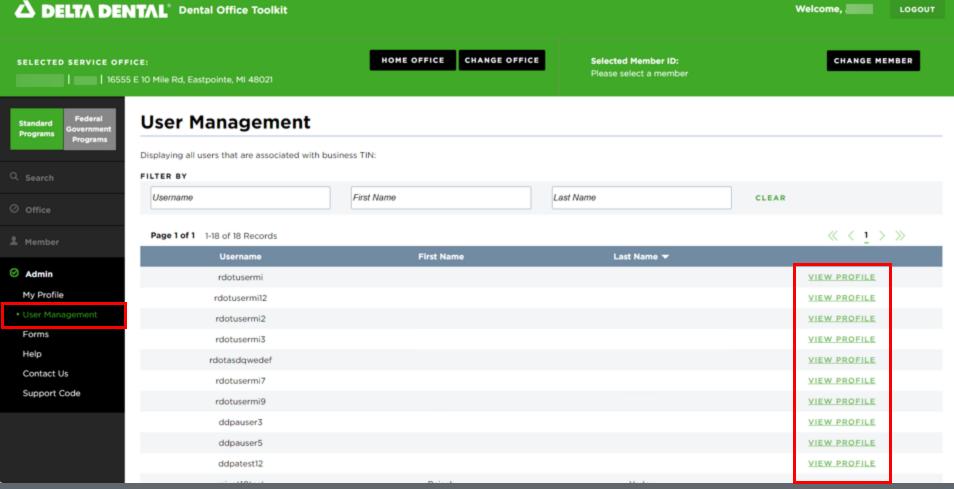


- 3. Click "Forgot Password?"
- 4. Click the "Send Me An Email" and the authentication code will be sent to the email listed
- 5. An email will be sent to the email address listed in Step 3
- 6. Enter the code from the email
- 7. Enter and re-enter your new password

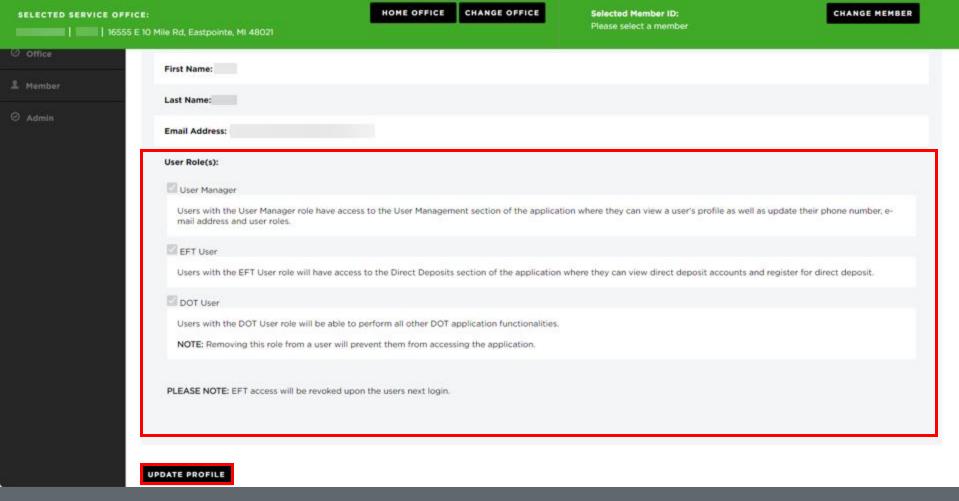
User Management



1. After logging into DOT, navigate to the Admin tab on the left-hand navigation bar



- 2. Click on "User Management"
- 3. View the users associated with your office, and click on "View Profile" for any user you'd like to manage permissions for



4. To view and change the user role(s) of any individual user based on your preferences, click on "Update Profile"

Email Address:				
User Role(s):				
Users with the User Ma mail address and user r		ement section of the application w	here they can view a user's profile as well as up	date their phone number,
☐ <mark>E</mark> FT User				
Users with the EFT Use	er role will have access to the Direct Deposi	its section of the application wher	e they can view direct deposit accounts and reg	ister for direct deposit.
	er role will be able to perform all other DOT	T application functionalities.		
NOTE: Removing this ro	ole from a user will prevent them from acce	essing the application.		
PLEASE NOTE: EFT acces	ss will be revoked upon the users next login	n.		

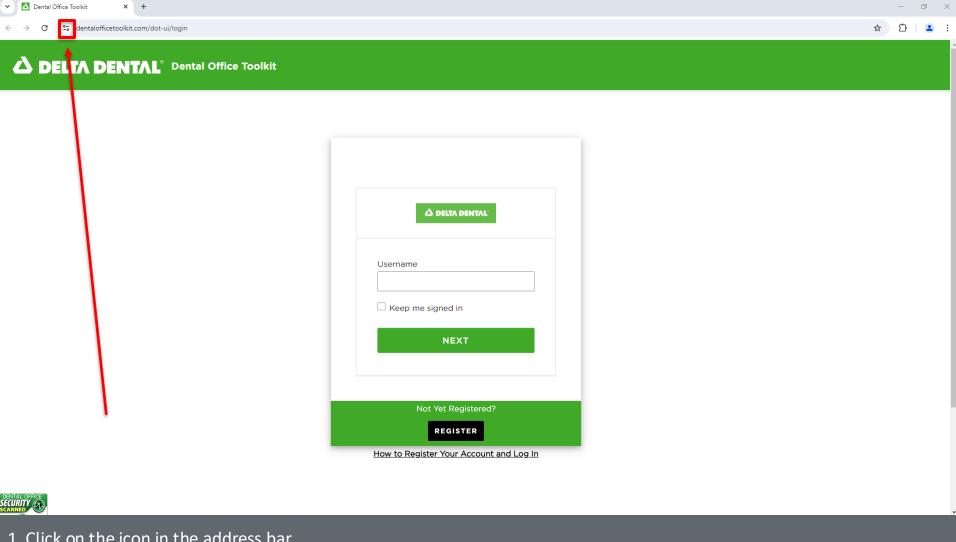
5. Select or deselect the user roles based on your preference, then click "Update"

CANCEL

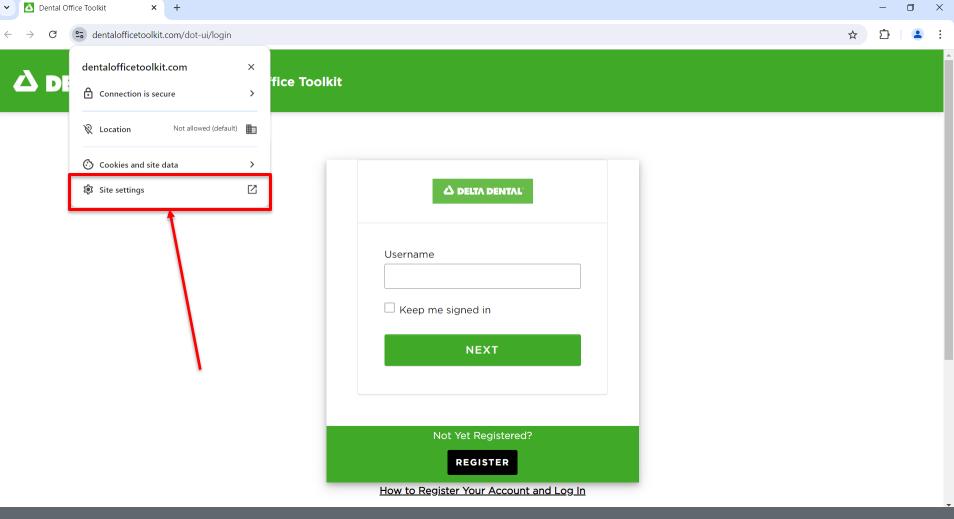
UPDATE

Allow Pop-Ups and Cookies in Google Chrome

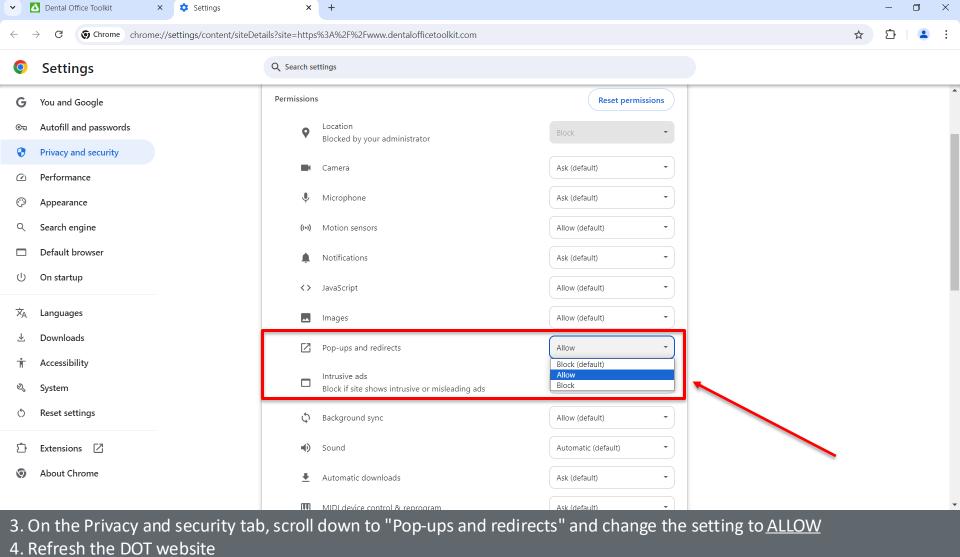
Allow Pop-Ups in Google Chrome



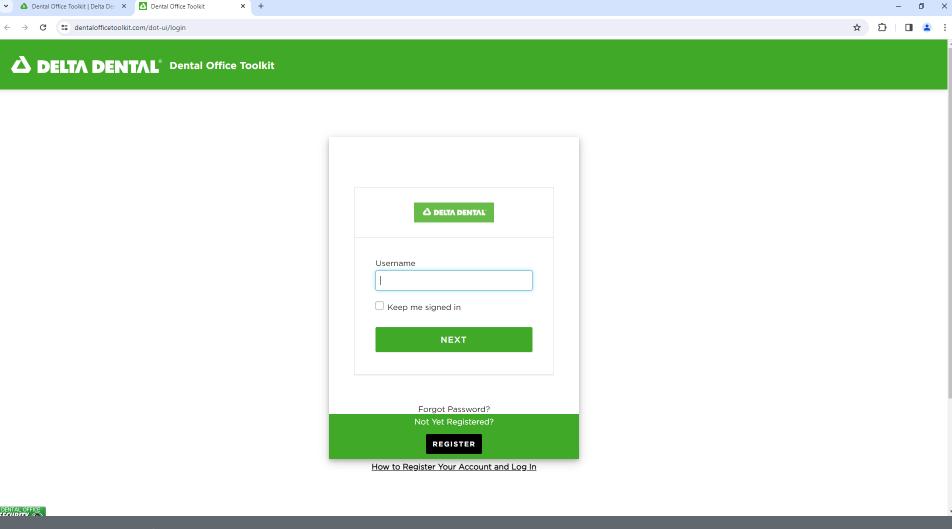
1. Click on the icon in the address bar



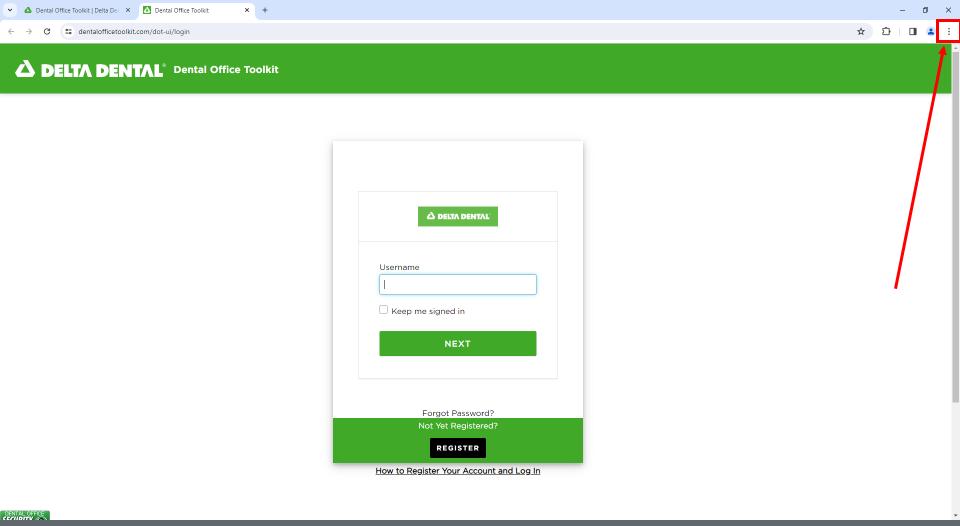
2. Click on "Site settings"



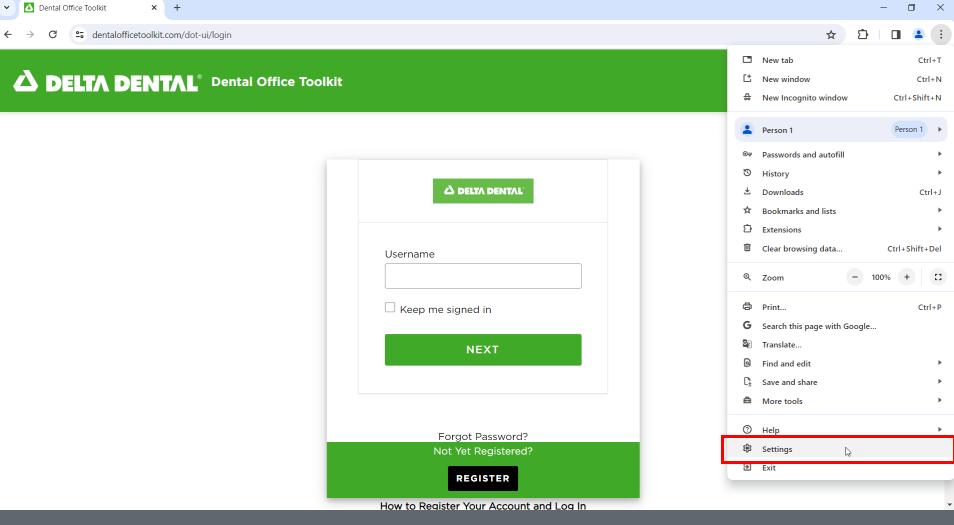
Allow Cookies in Google Chrome



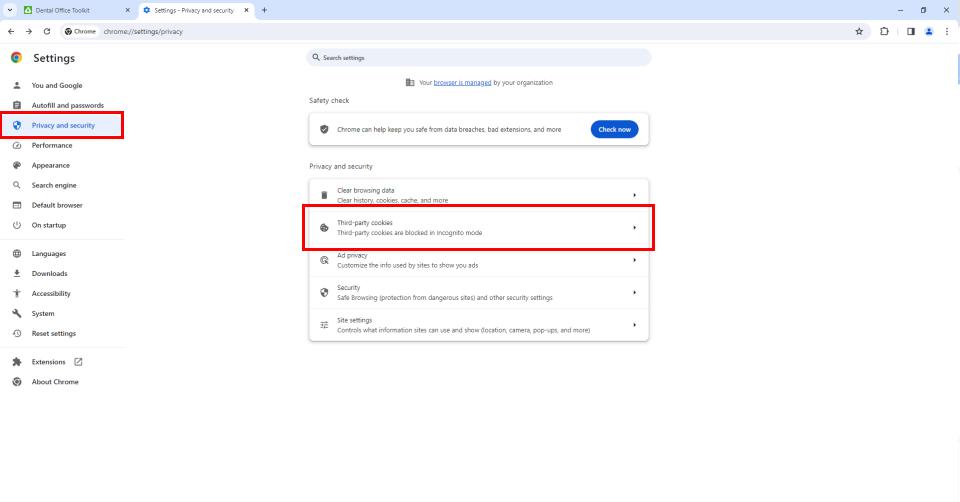
Note: This guide is for any users who are getting redirected back to the login page each time they attempt to log in



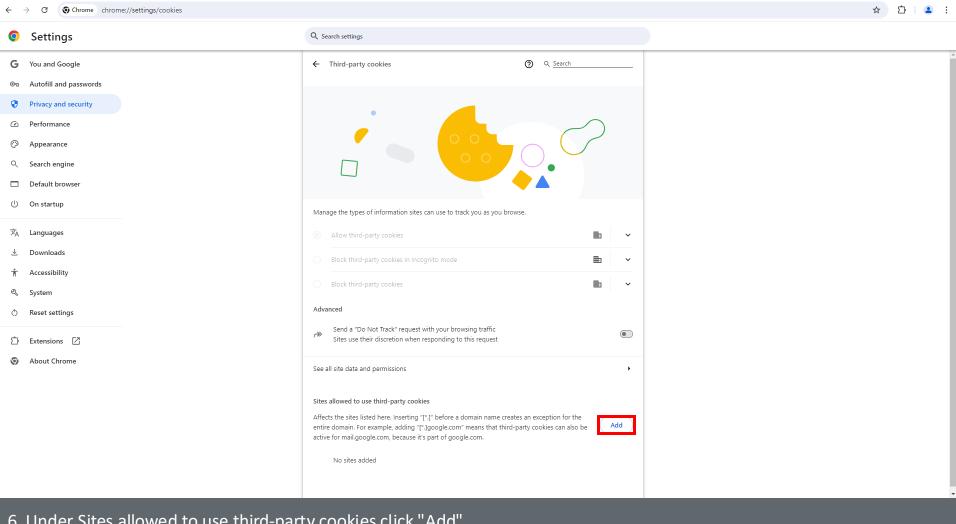
- 1. Navigate to https://www.dentalofficetoolkit.com/ in Google Chrome
- 2. Click on the three vertical dots in the top-right corner



3. Click on "Settings"



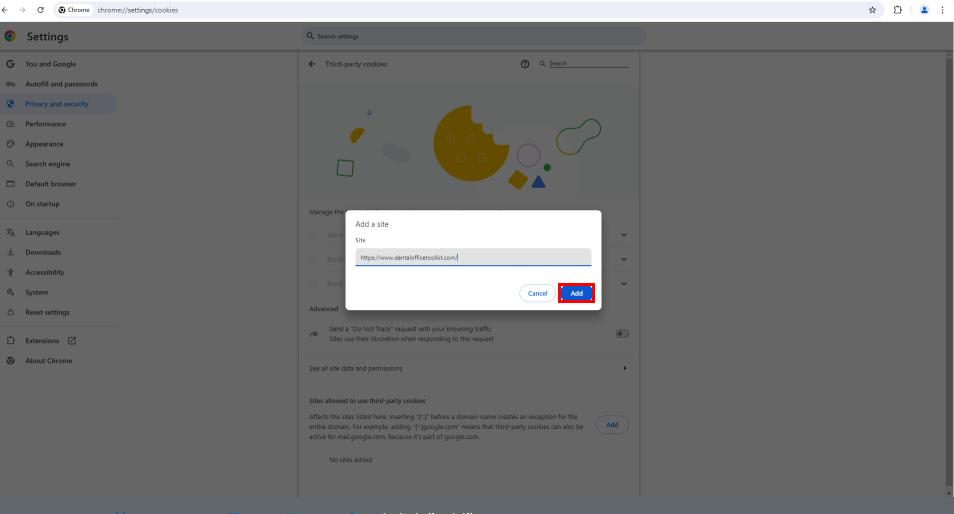
- 4. Click on "Privacy and security" on the left-side menu
- 5. Click on "Third-party cookies"



6. Under Sites allowed to use third-party cookies click "Add"

△ Dental Office Toolkit

× Settings - Third-party cookies × +



ø

7. Enter https://www.dentalofficetoolkit.com/ and click "Add"

✓ △ Dental Office Toolkit

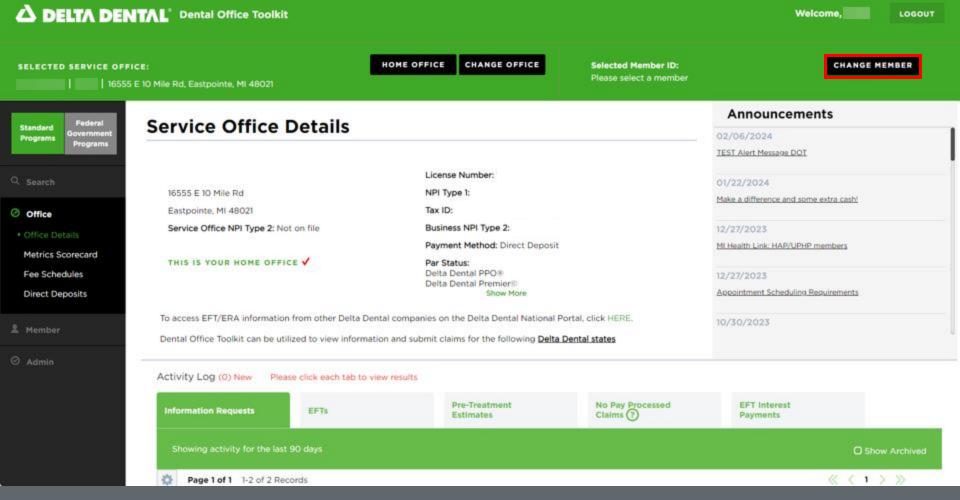
× Settings - Third-party cookies × +

Close out of Google Chrome and re-open it. Navigate back to https://www.dentalofficetoolkit.com/

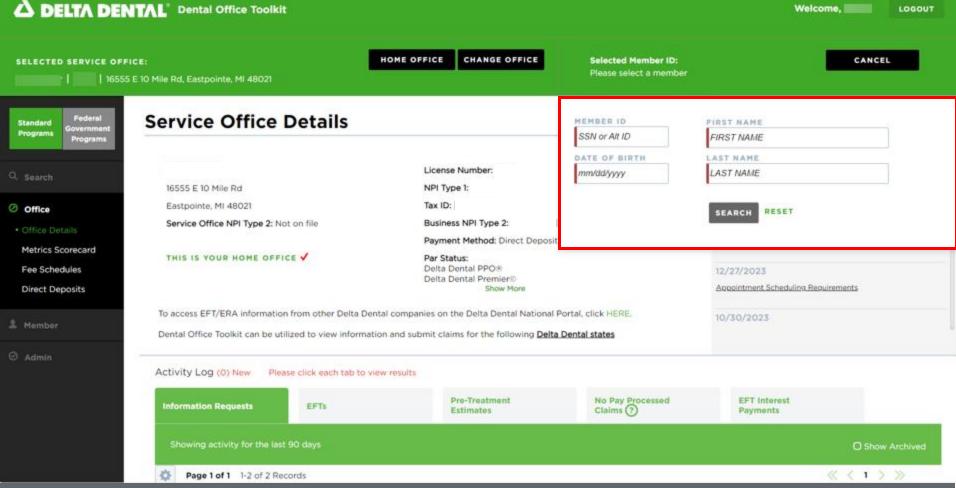
MEMBER

- Select a Member
- View and Print Member Benefits
- Search for Complete Dental History of a Member
- Search Sealant History of a Member

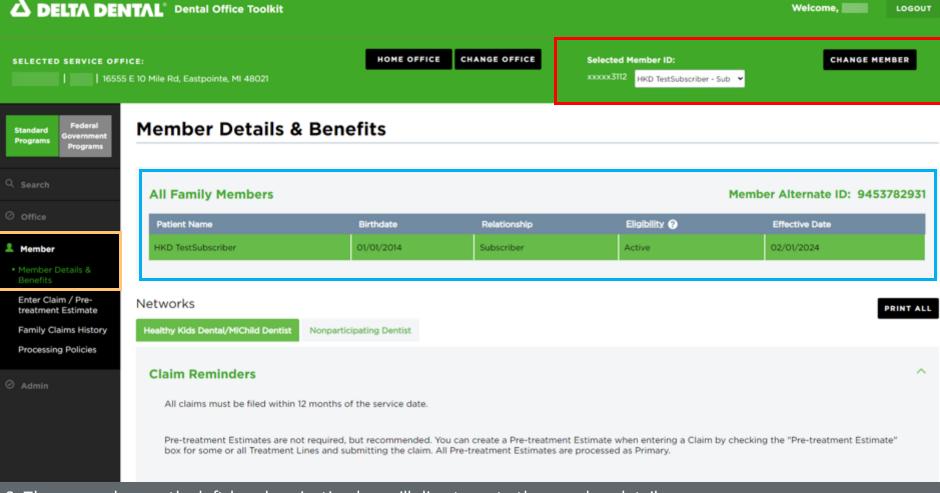
Select a Member



1. Click on the "Change Member" button on the top home bar to enter a Member ID



2. Type in the Member First Name, Last Name, Date of Birth, and Member ID or SSN in the appropriate fields and click "Search"

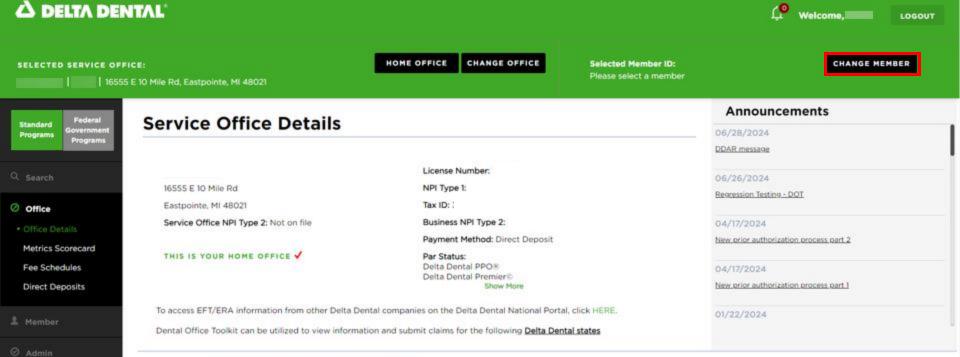


Welcome,

LOGOUT

- 3. The orange box on the left-hand navigation bar will direct you to the member details page
- 4. The blue box will show the member name and relationship
- 5. The red box shows a quick view of the member you are viewing (by selecting the drop-down arrow, you can select a different member, ex: spouses or dependents)

View and Print Member Benefits



Pre-Treatment

No Pay Processed

Claims (?)

EFT Interest

1. Click on the "Change Member" button on the top home bar

Please click each tab to view results

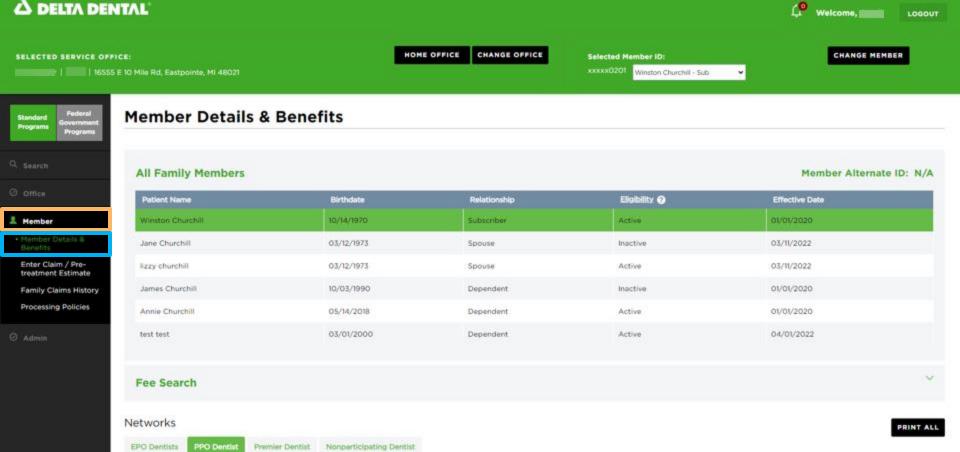
Information Requests

Activity Log (7) New

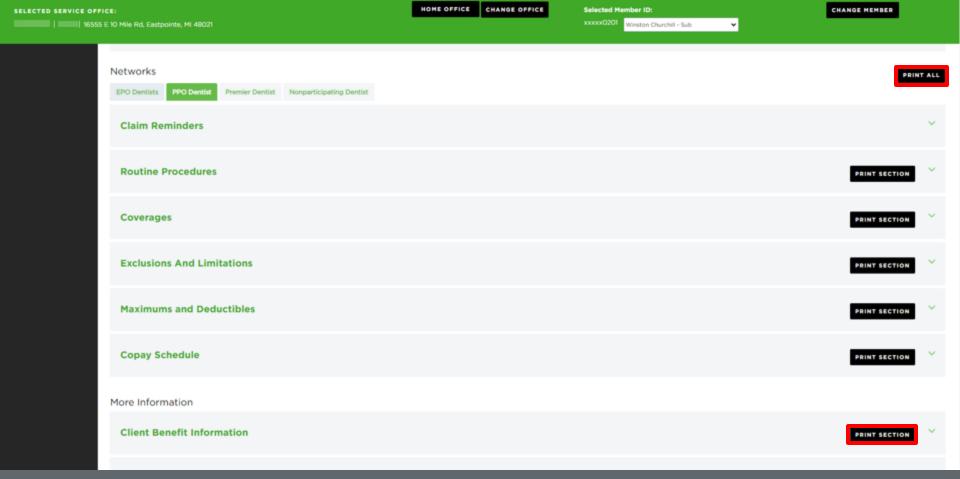
Message Center

2. Type in the Member First Name, Last Name, Date of Birth, and Member ID or SSN in the appropriate fields and click "Search"

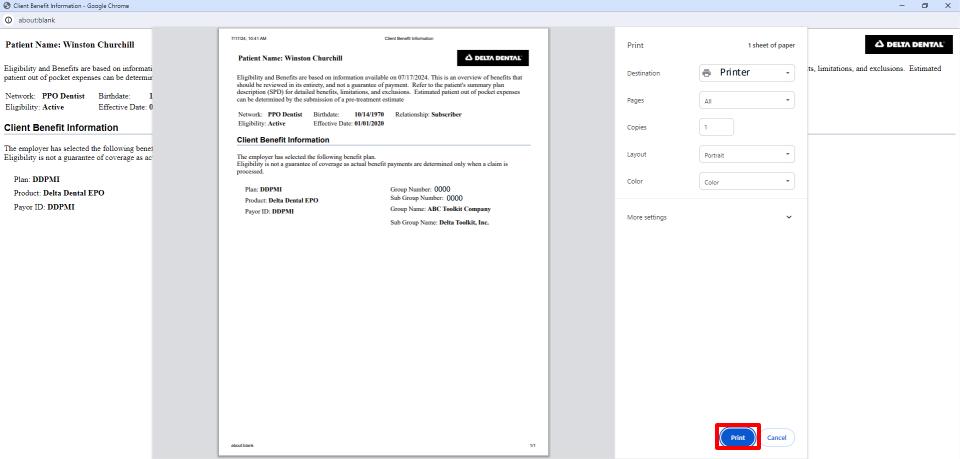
EFTs



- 3. Navigate to the Member tab in the orange box on the left side of the screen
- 4. Click "Member Details & Benefits" in the blue box



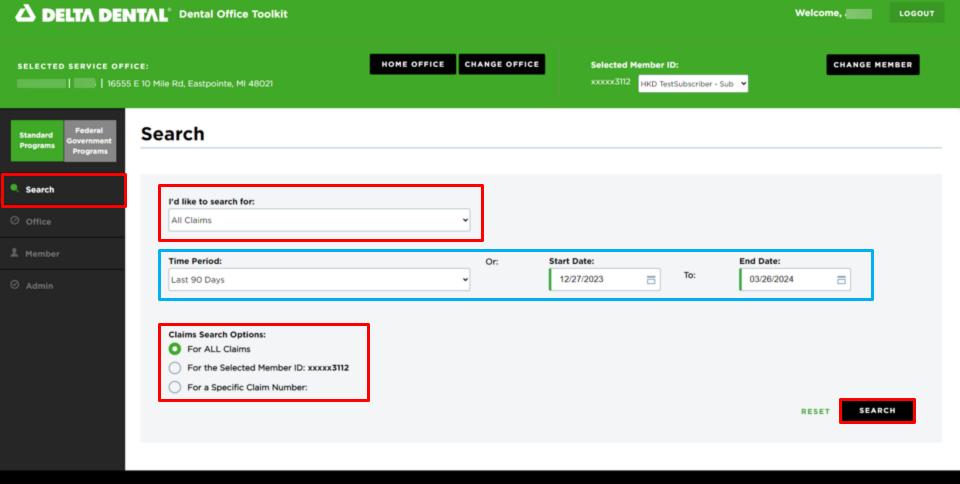
5. Select the desired Network tab and scroll down to browse the available documents
6. Click the "Print Section" button of your desired document, or click the "Print All" button located on the right side of the Networks header to print documents from all sections



7. The desired document will display on another screen

8. Click the "Print" button

Search for Complete Dental History of a Member



- 1. Click on "Search" on the left-hand navigation bar
- 2. Fill out the data fields outlined in red
- 3. Enter the desired time period or start/end dates outlined in blue
- 4. Click "Search"

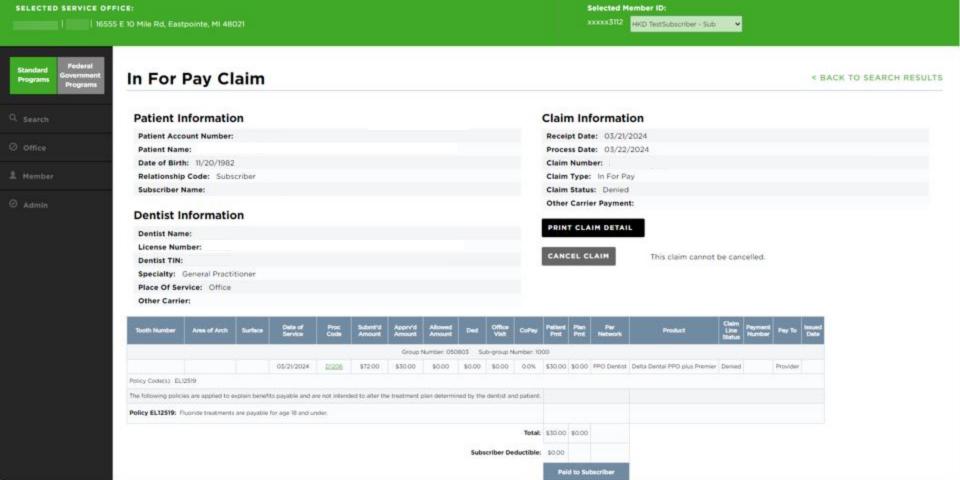
Search Results

Page 1 of 34 1-25 of 844 Records

			11 1		, ,,
Service Date	Date Received ▼	Patient Name	Claim Number	SSN	Status
03/25/2024	03/25/2024		2403262368290	xxxxx8524	Paid
03/25/2024	03/25/2024		2403262368282	xxxxx8537	Paid
03/25/2024	03/26/2024		2403262368246	xxxxx2865	Paid
03/25/2024	03/25/2024		2403262368212	xxxxx2865	Paid
03/25/2024	03/25/2024		2403262368180	xxxxx6803	Paid
03/25/2024	03/25/2024		2403262368003	xxxxx0457	Paid
03/25/2024	03/25/2024		2403262367997	xxxxx8504	Paid
N/A	03/25/2024		2403262367994	xxxxx0457	Estimated
03/21/2024	03/21/2024		2403222155130	xxxxx9432	Paid
03/21/2024	03/21/2024		2403222155109	xxxxx4661	Paid
03/21/2024	03/21/2024		2403222155035	xxxxx2125	Denied
03/21/2024	03/21/2024		2403222136777	xxxxx0181	Paid
03/21/2024	03/21/2024		2403222136238	xxxxx1745	Paid
03/21/2024	03/21/2024		2403222136207	xxxxx8537	Paid
03/21/2024	03/21/2024		2403222136203	xxxxx8030	Paid
03/21/2024	03/21/2024		2403222136196	xxxxx0609	Paid
03/21/2024	03/21/2024		2403222136180	xxxxx0410	Paid

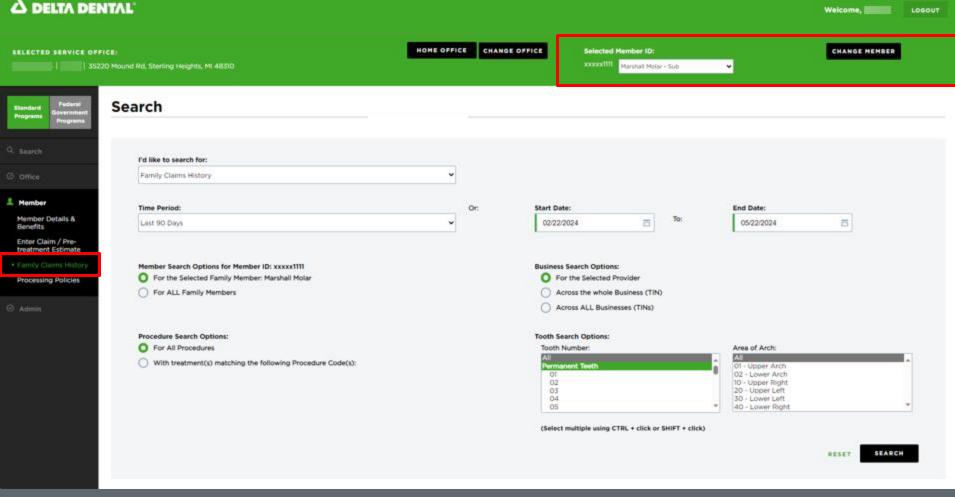
 $\langle\!\langle$ \langle 1 2 3 4 5 6 7 8 9 \rangle $\rangle\!\rangle$

- 5. View search results
- 6. Click on any claim number to view details

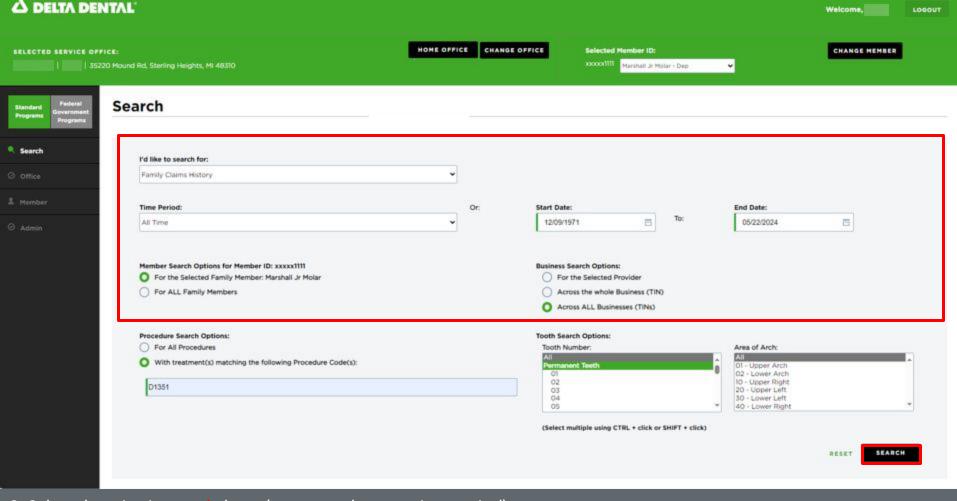


7. View claim details

Search Sealant History of a Member



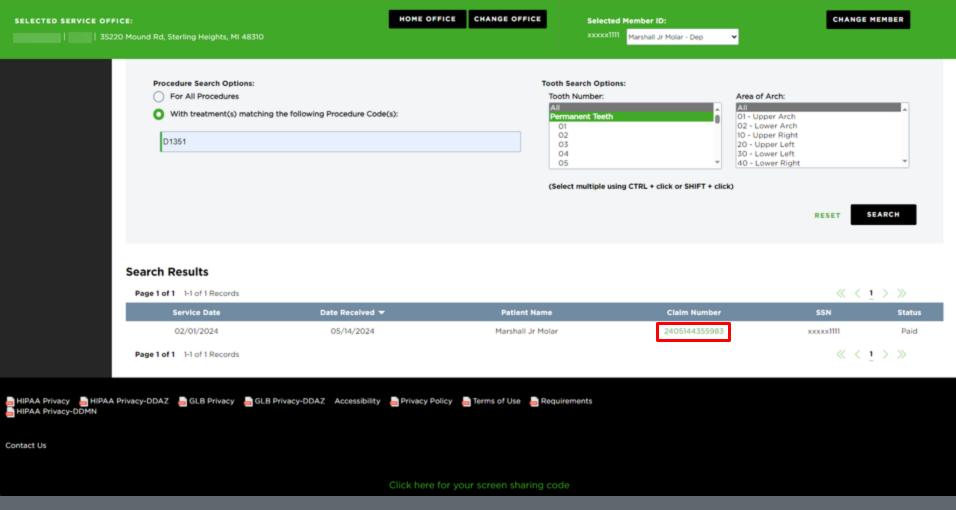
- 1. Enter a Member ID in the "Change Member" field
- 2. Click on "Family Claims History"



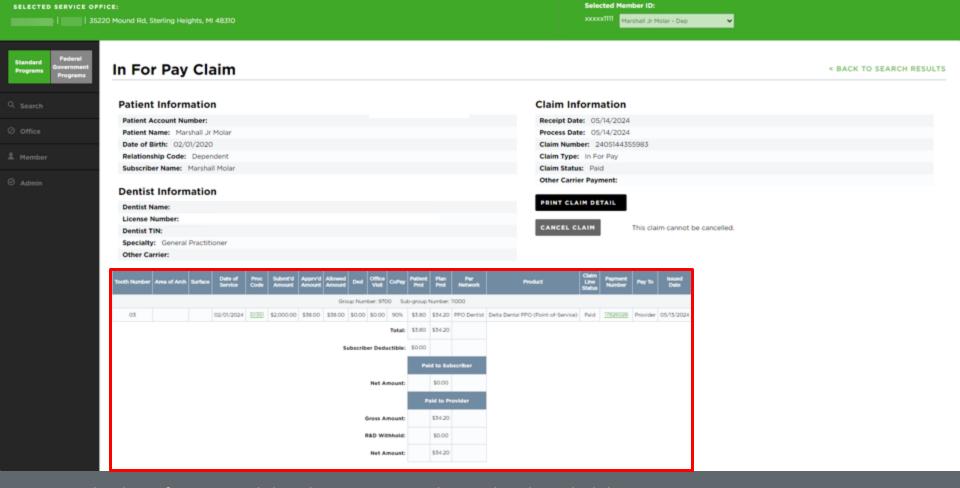
Welcome.

LOGOUT

- 3. Select the criteria noted above (you can select any time period)
- 4. Enter the procedure code "D1351" for sealants
- 5. Click "Search"



6. Click into the claim number in the search results

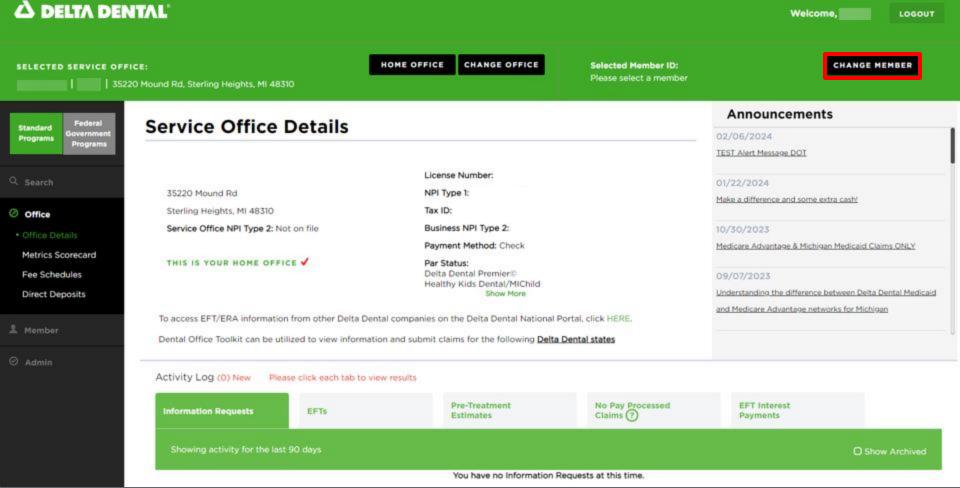


7. Review the date of service and claim line status to understand sealant eligibility

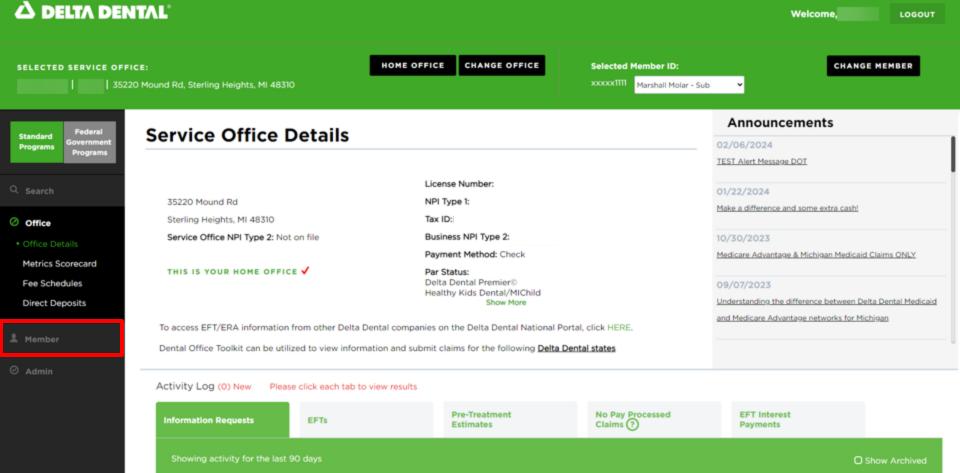
MEMBER CLAIMS

- Submit a Pre-treatment Estimate (PTE)
- Convert a Pre-treatment Estimate to a Claim
- Submit a Claim
- Search for a Claim
- Search Family Claims History Across Businesses
- Cancel a Claim

Submit a Pre-treatment Estimate (PTE)

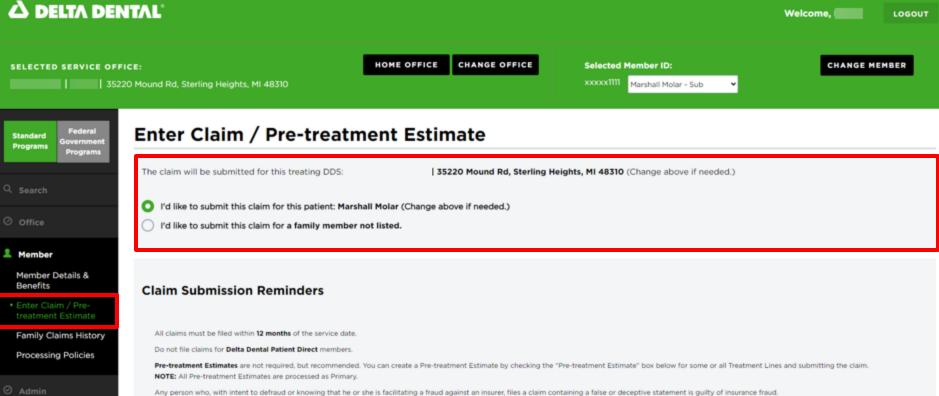


1. Enter the member you would like to submit a pre-treatment estimate for



You have no Information Requests at this time.

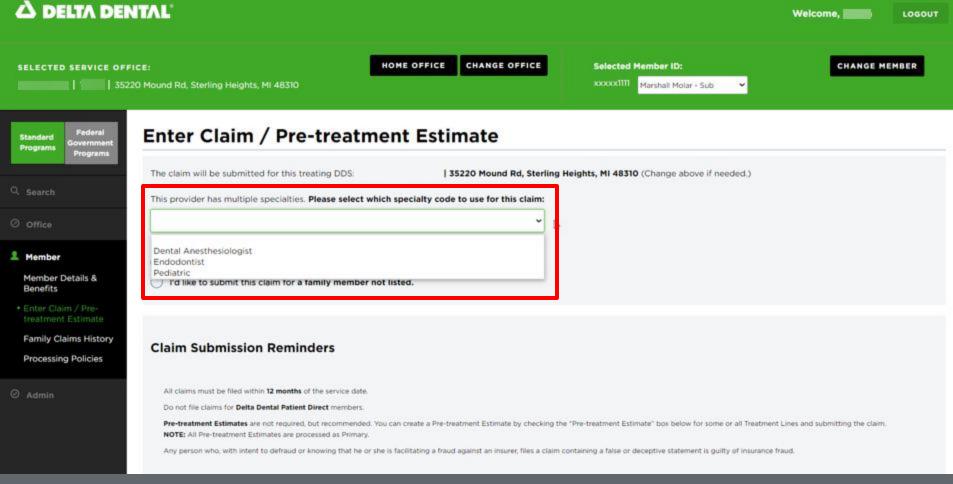
2. Once the member has been selected, click the "Member" tab on the left-hand navigation bar



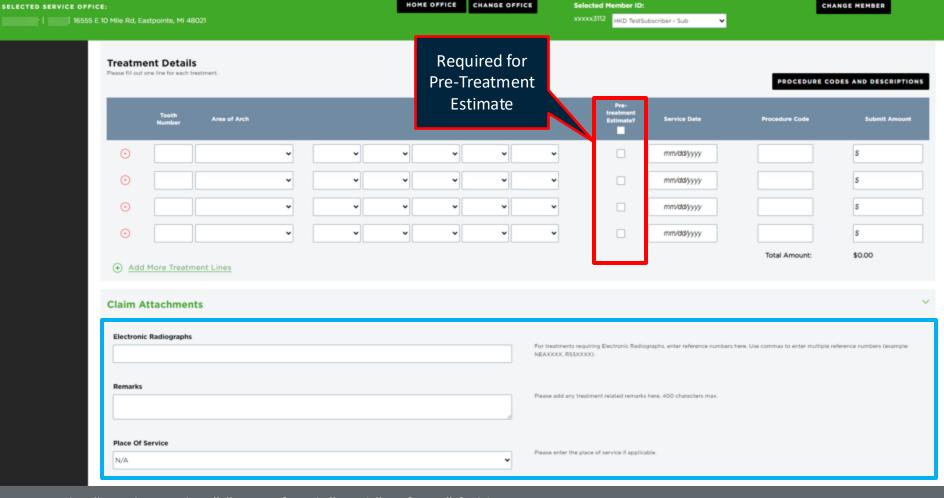
Treatment Details

Please fill out one line for each treatment

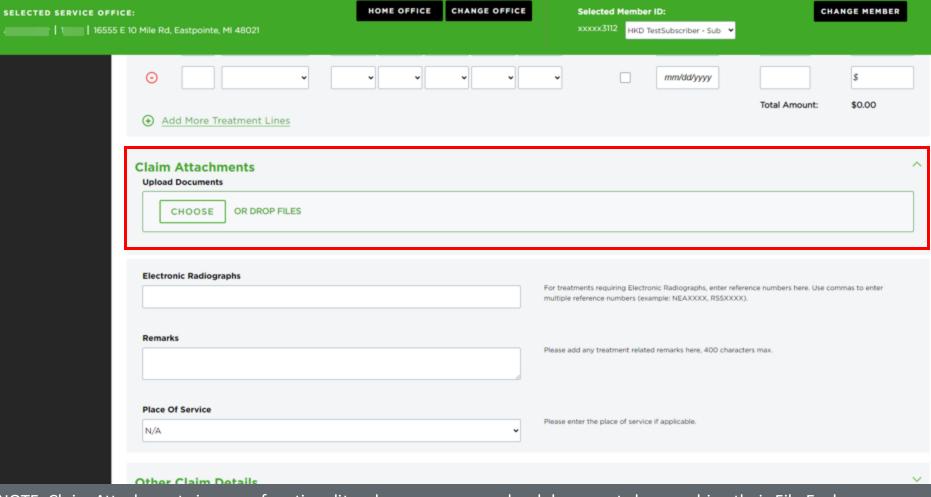
- 3. Click "Enter Claim/Pre-treatment Estimate" on the left-hand navigation bar
- 4. Select the member you would like to submit the Pre-treatment Estimate for



NOTE: When submitting a claim or PTE for a Dentist with multiple specialties, please select the specialty code to use for a claim

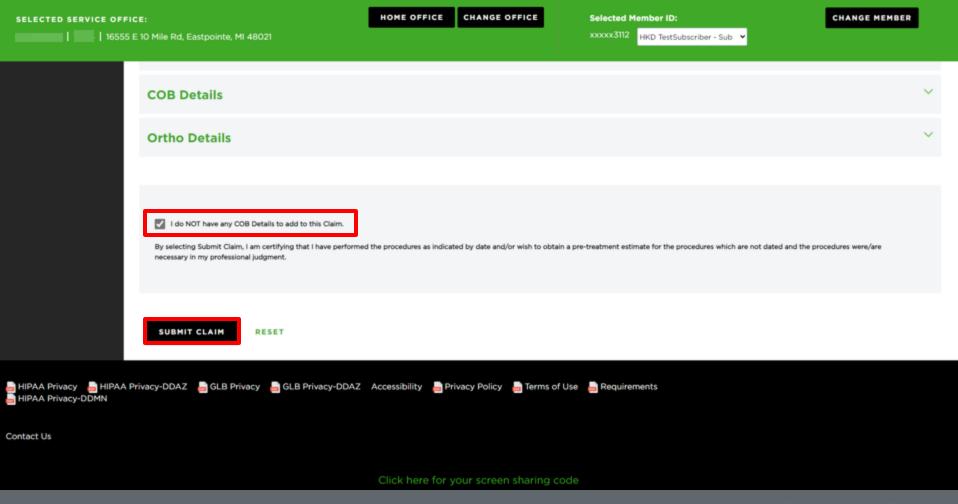


- 5. Enter the "Tooth Number," "Area of Arch," and "Surfaces" fields
- 6. Select the "Pre-Treatment Estimate" box
- 7. Enter "Procedure Code" and "Submit Amount" (repeat steps 5-7 if there are multiple treatment lines)
- 8. Fill in any additional claim details below if they are applicable to the claim you are entering

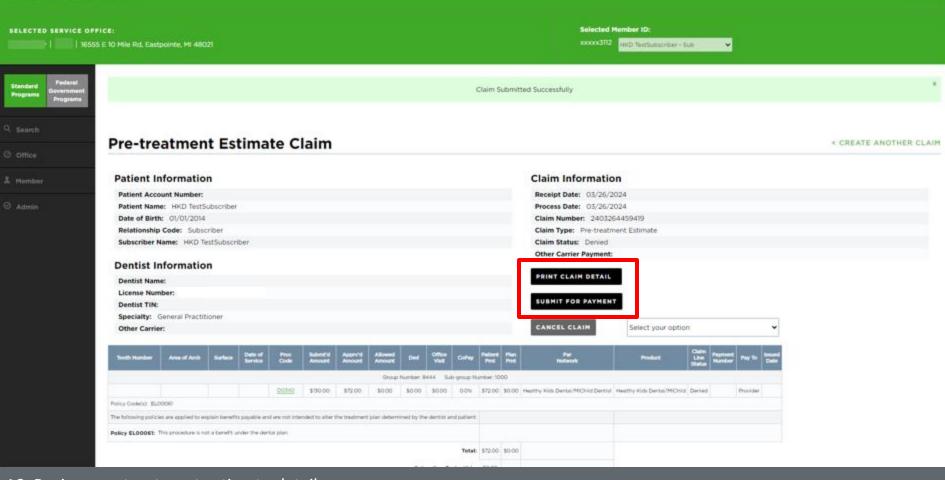


NOTE: Claim Attachments is a new functionality where users can upload documents by searching their File Explorer or dropping the file from the users' desktop.





9. If COB does not apply, check the box "I do NOT have any COB Details to add to this claim," and click "Submit Claim" (this is used to submit BOTH pre-treatment estimates and claims)



Welcome,

LOGOUT

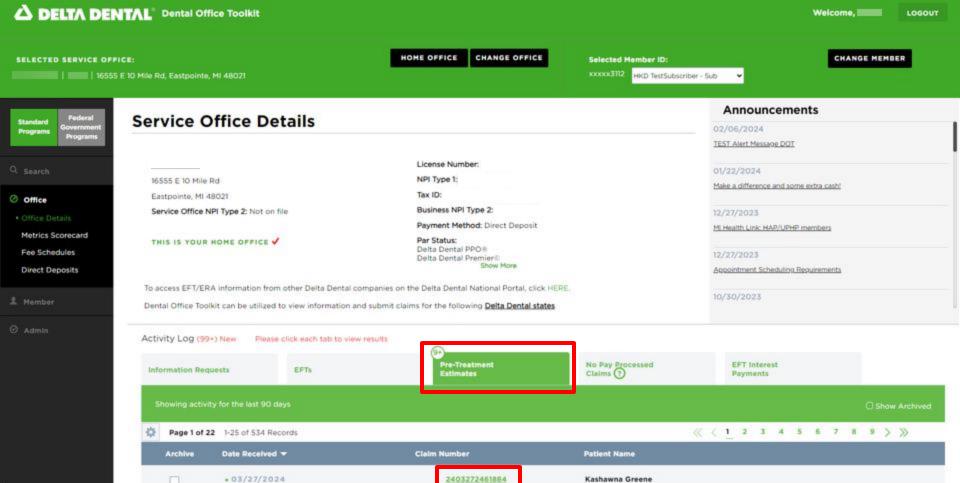
10. Review pre-treatment estimate details

△ DELTA DENTAL Dental Office Toolkit

11. There are options to "Print Claim Detail" or "Submit for Payment"

Convert a Pre-treatment Estimate to a Claim

Option 1—From the Activity Log



- 1. Navigate to the "Pre-Treatment Estimates" tab of the Activity Log
- 2. Click on the number of the pre-treatment estimate to view it



< BACK TO ACTIVITY LOG



16555 E 10 Mile Rd, Eastpointe, MI 4802

Patient Information

Patient Account Number:

Patient Name: Winston Churchill Date of Birth: 10/14/1970

Relationship Code: Subscriber

Dentist Information

Specialty: General Practitioner

Policy APISO32: This service is on a claim that is currently being processed.

Dentist Name: License Number:

Dentist TIN:

Other Carrier:

Subscriber Name: Winston Churchill







oп	



Pre-treatment Estimate Claim

Claim Information

Receipt Date: 02/14/2024

Process Date: 03/04/2024

Claim Number: 2402144049233

Claim Type: Pre-treatment Estimate

Other Carrier Payment:

PRINT CLAIM DETAIL

SUBMIT FOR PAYMENT

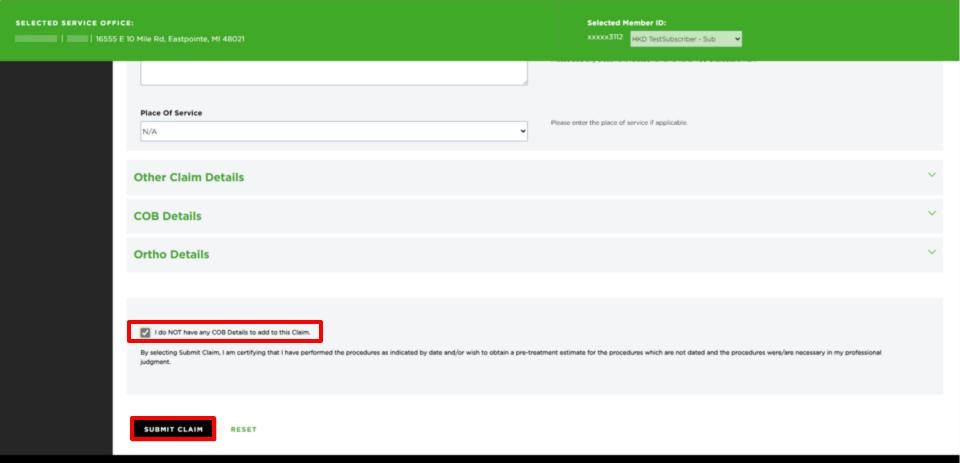
CANCEL CLAIM

This claim cannot be cancelled.

Tooth Number	Area of Arch	Surface	Date of Service	Proc Code	Submitd Amount	Appry'd Amount	Allowed Amount	Ded	Office Visit	CoPay	Patient Prot	Pan	Per Network	Product	Claim Line Status	Payment Pay to Second Date
					Gro	oup Number: 9998	Sub-group Num	ber: 0007								
				2000	\$85.00	\$0.00	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	EPO Dentists	Delta Dental EPO	Not Bitable	Provider
Policy Code(s): API5032, A	AP11001															
	The following policies	are applied to exp	iain benefits payo	ble and are not in	fonded to alter the t	treatment plan dete	ermined by the den	tist and potien								

Policy AP11001: This pre-treatment estimate summarizes the benefits under the enrollee's primary coverage. You will receive a separate estimate summarizing the benefits under the enrollee's secondary

3. Click "Submit for Payment"

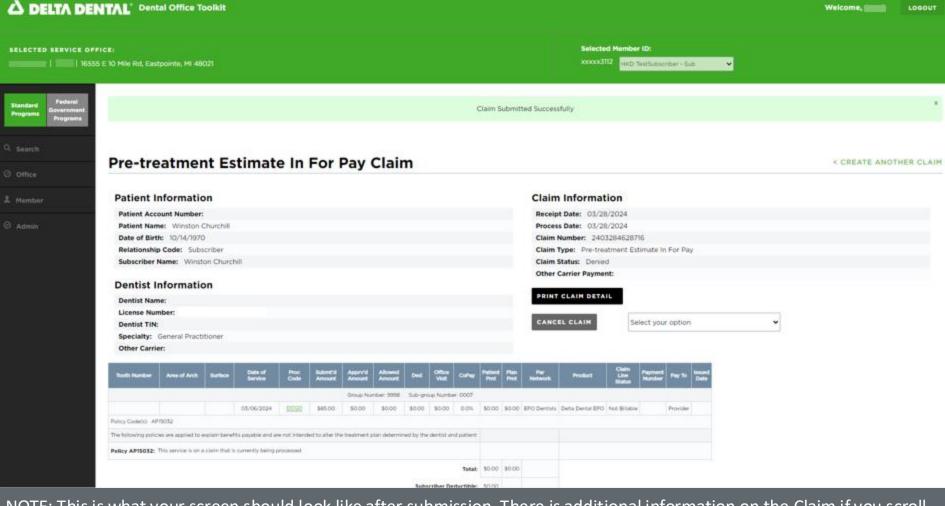


4. Review the details of the pre-treatment estimate and scroll down

HIPAA Privacy-DDMN

📠 HIPAA Privacy 📠 HIPAA Privacy-DDAZ 🛅 GLB Privacy 📙 GLB Privacy-DDAZ 🗡 Accessibility 🛅 Privacy Policy 👼 Terms of Use 👼 Requirements

5. If COB does not apply, check the box "I do NOT have any COB Details to add to this claim," and click "Submit Claim"

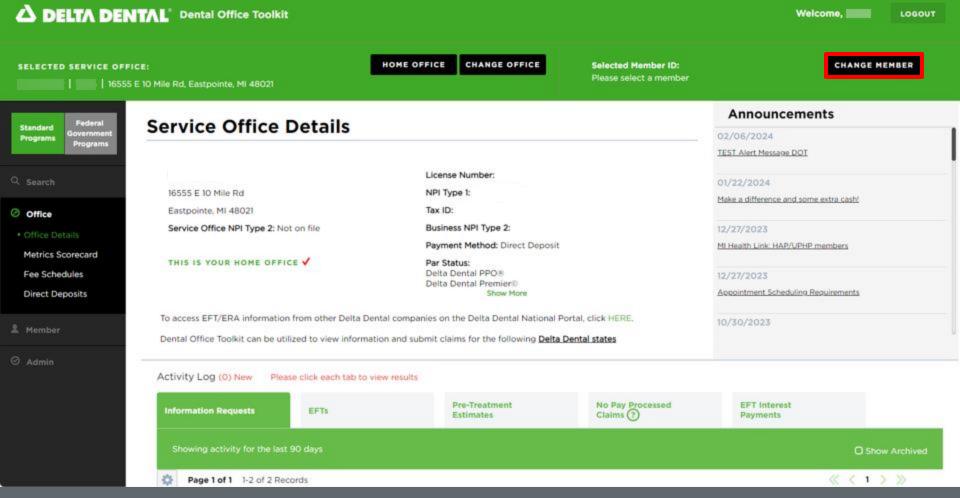


Welcome,

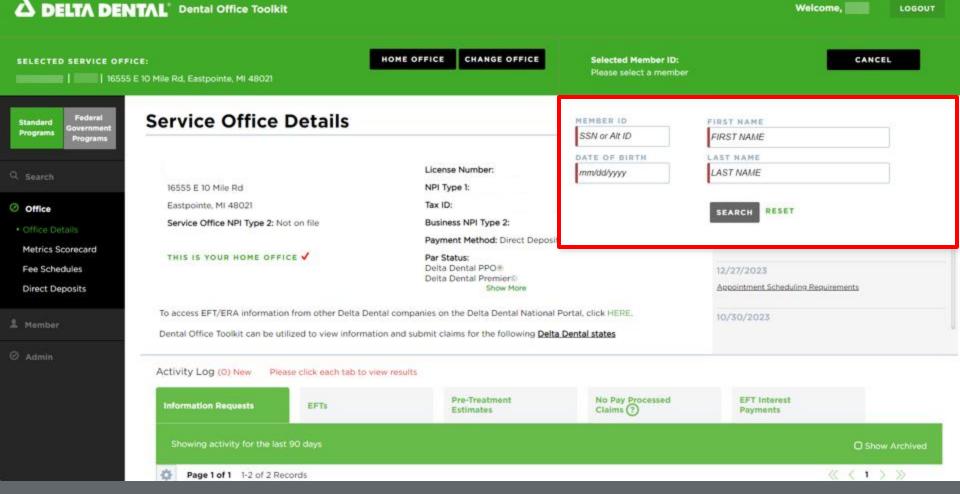
NOTE: This is what your screen should look like after submission. There is additional information on the Claim if you scroll down towards the bottom of the page

Convert a Pre-treatment Estimate to a Claim

Option 2—By Searching for the Pre-treatment Estimate

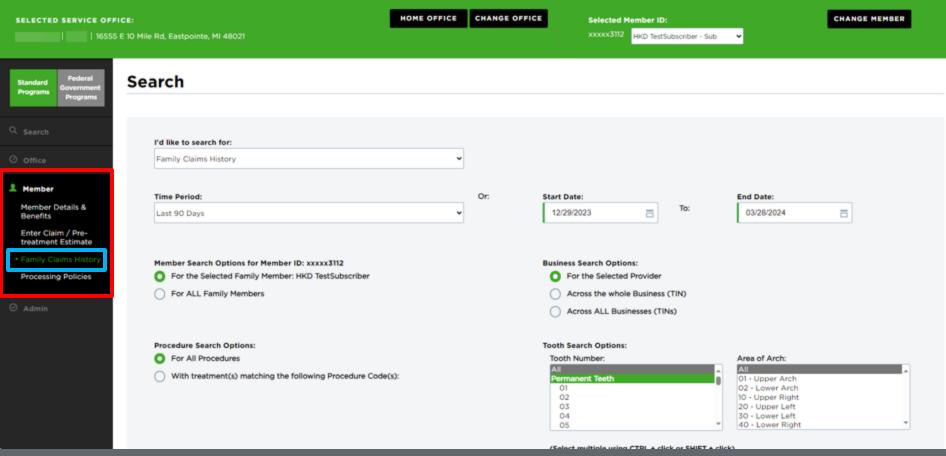


1. Click on "Change Member" to pull up the member associated with the pre-treatment estimate you are looking for

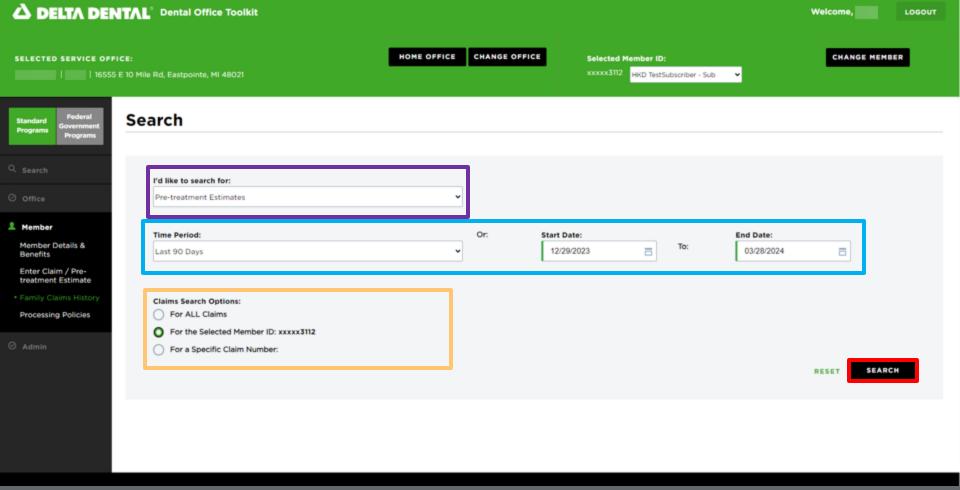


2. Enter the member ID of the member associated with the pre-treatment estimate you are looking for

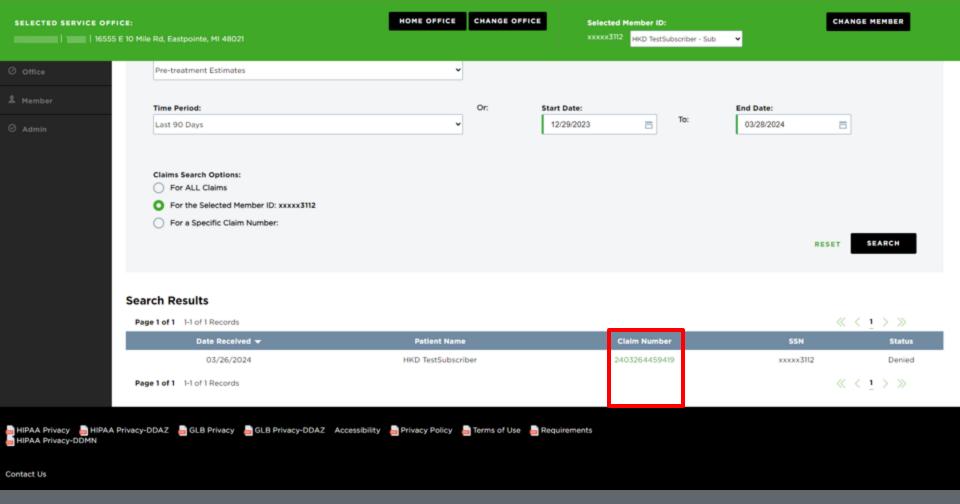




- 3. Navigate to the "Member" tab
- 4. Click on "Family Claims History"



- 5. Select "Pre-treatment Estimates" from the "I'd like to search for:" drop down menu
- 6. Specify the time period you'd like to search inside
- 7. Select to search for all claims, just those for the member you have selected, or for a specific claim number
- 8. Click "Search"



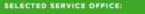
9. Click on the number of the pre-treatment estimate you are searching for from the results





< BACK TO SEARCH RESULTS

LOGOUT



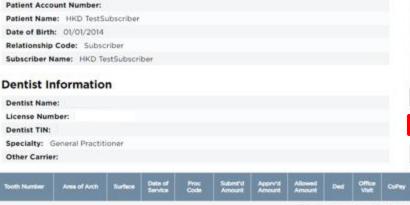
16555 E 10 Mile Rd, Eastpointe, MI 4802

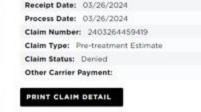
Patient Information





Pre-treatment Estimate Claim





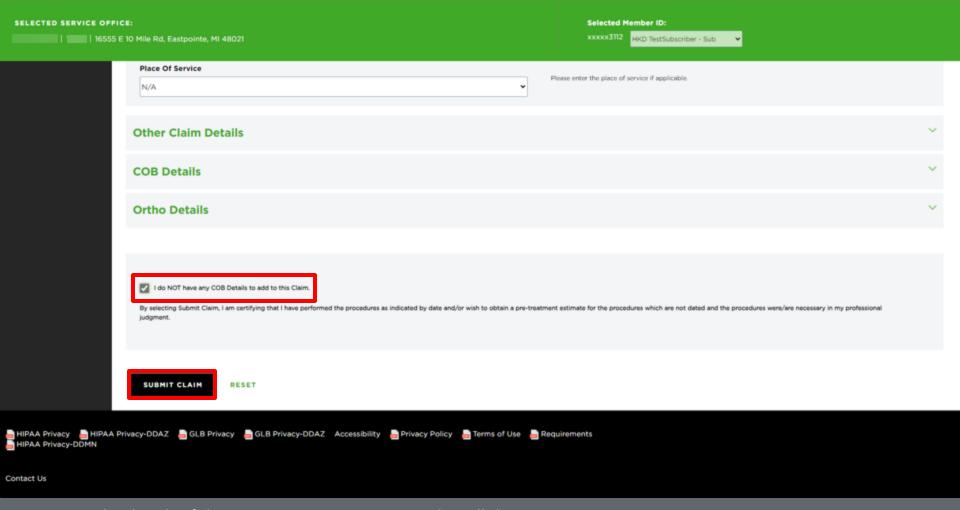
SUBMIT FOR PAYMENT

Claim Information

This claim cannot be cancelled.

Tooth Number	Area of Arch	Surface	Date of Service	Proc Code	Submittel Amount	Approvid Amount	Afternal Amount	Ded	Office Visit	CoPey	Patient Pent	Plan Pred	Par Network	Product	Claim. Line Status	Payment Number	Pay To	Date
							Group I	Number: 6	444 50	o-group No	imber 10	00						
				D0340	\$130.00	\$72.00	\$0.00	\$0.00	\$0.00	0.0%	\$72.00	\$0.00	Healthy Kids Dental/MiChild Dentist	Healthy Kids Dental/MiChild	Denied		Provider	
Policy Code(x): ELC	00061																	
The following polici	es are applied to ex	plain benefit	s payable on	d are not inter	ided to after t	he treatment	plun determi	ned by th	e dentist ar	nd patient.								
Policy EL00061:	This procedure is no	t a benefit u	nder the den	tal plan.														
										Total	\$72.00	50.00						

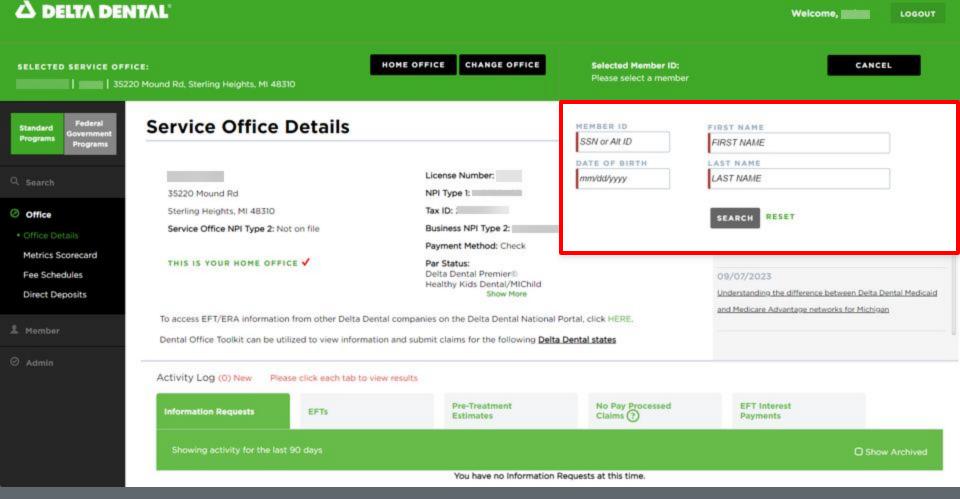
10. Click on "Submit for Payment"



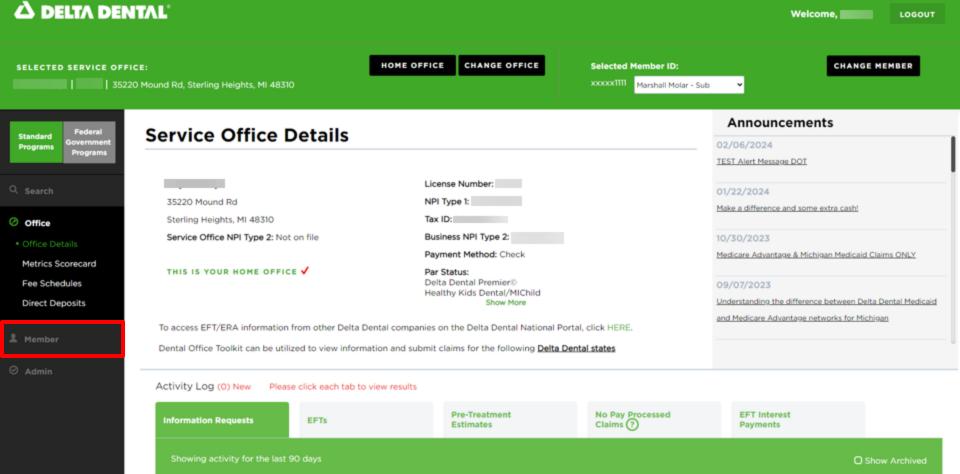
- 11. Review the details of the pre-treatment estimate and scroll down
- 12. If COB does not apply, check the box "I do NOT have any COB Details to add to this claim," and click "Submit Claim"

Submit a Claim

Use Case 1—Submit a Single Claim

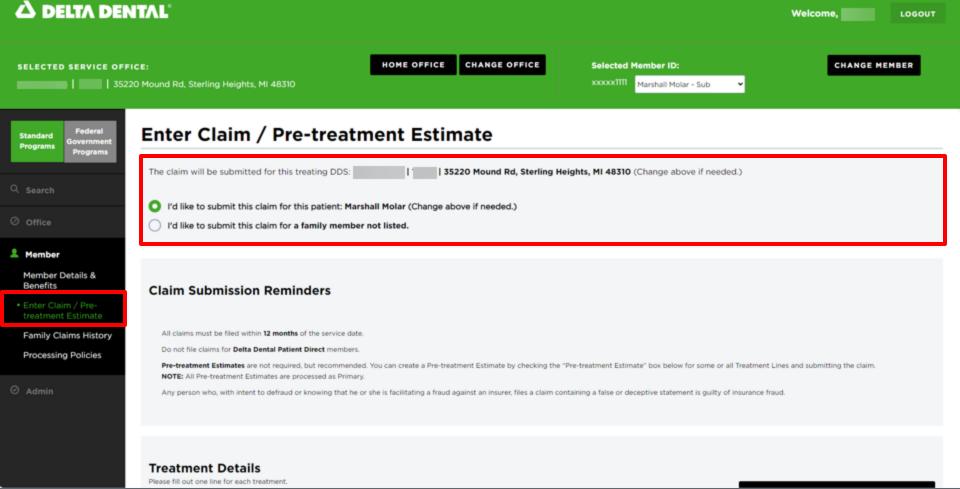


1. Enter the member you would like to submit a claim for

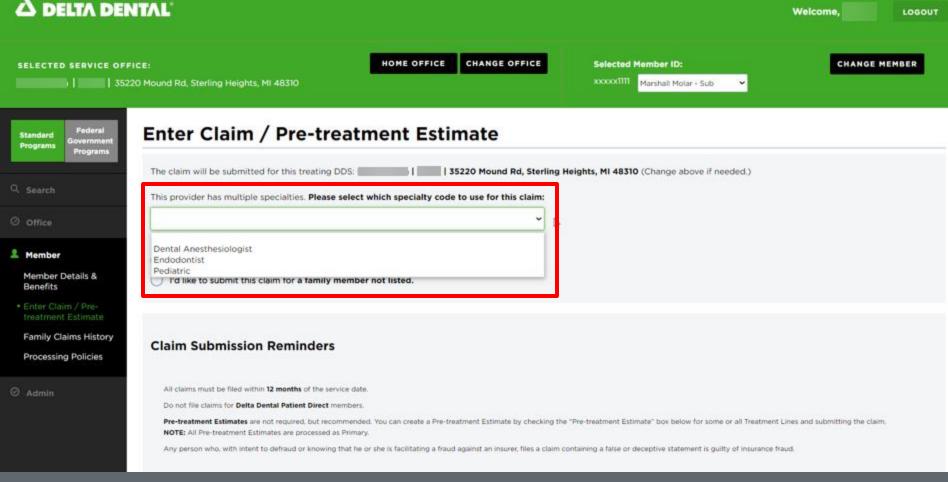


You have no Information Requests at this time

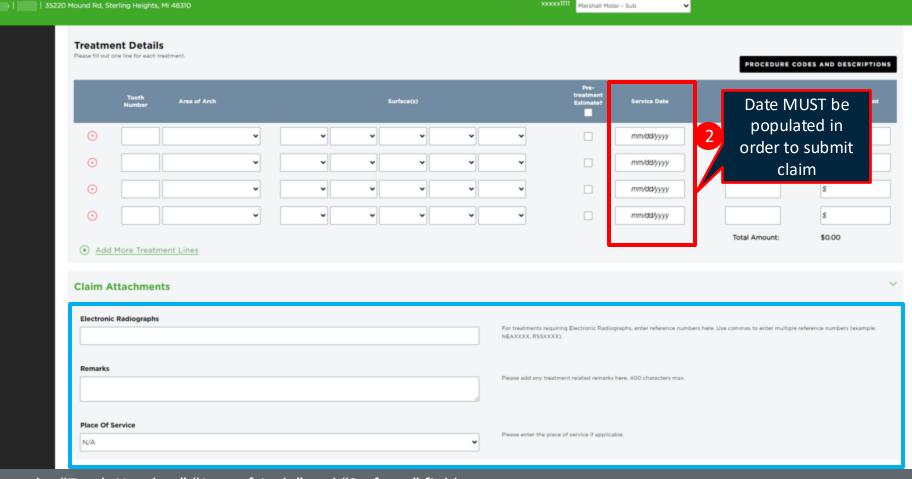
2. Once the member has been selected, click on the "Member" tab on the left-hand navigation bar



- 3. Click on "Enter Claim/Pre-treatment Estimate" on the left-hand navigation bar
- 4. Select the member you would like to submit the claim for



NOTE: When submitting a claim or PTE for a Dentist with multiple specialties, please select the specialty code to use for a claim



CHANGE OFFICE

Selected Member ID:

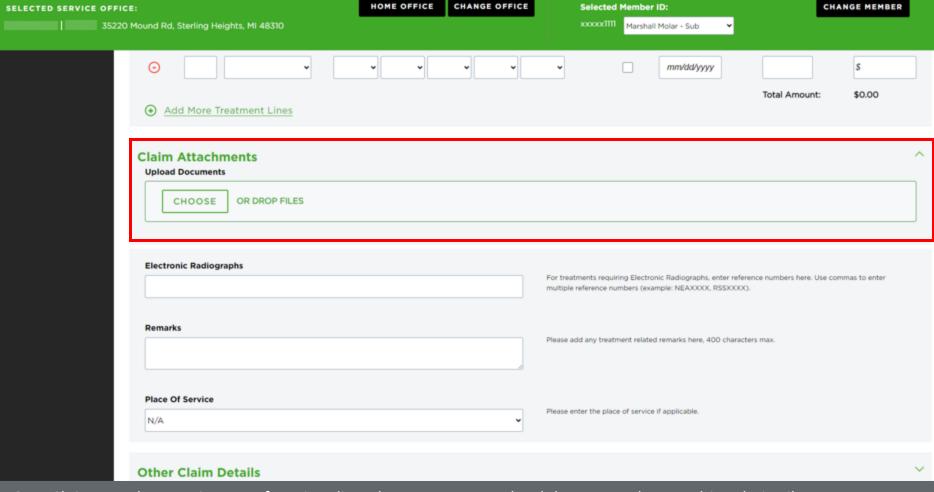
CHANGE MEMBER

HOME OFFICE

5. Enter the "Tooth Number," "Area of Arch," and "Surfaces" fields

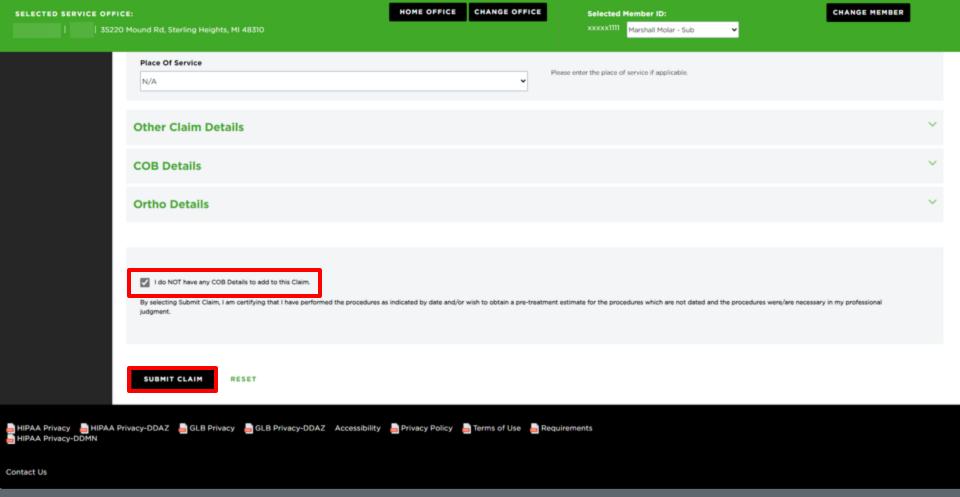
SELECTED SERVICE OFFICE:

- 6. "Service Date" box MUST be completed in order to submit claim
- 7. Enter "Procedure Code" and "Submit Amount" (repeat steps 5-7 if there are multiple treatment lines)
- 8. Fill in any additional claim details below if they are applicable to the claim you are entering



NOTE: Claim Attachments is a new functionality where users can upload documents by searching their File Explorer or dropping the file from the users' desktop.

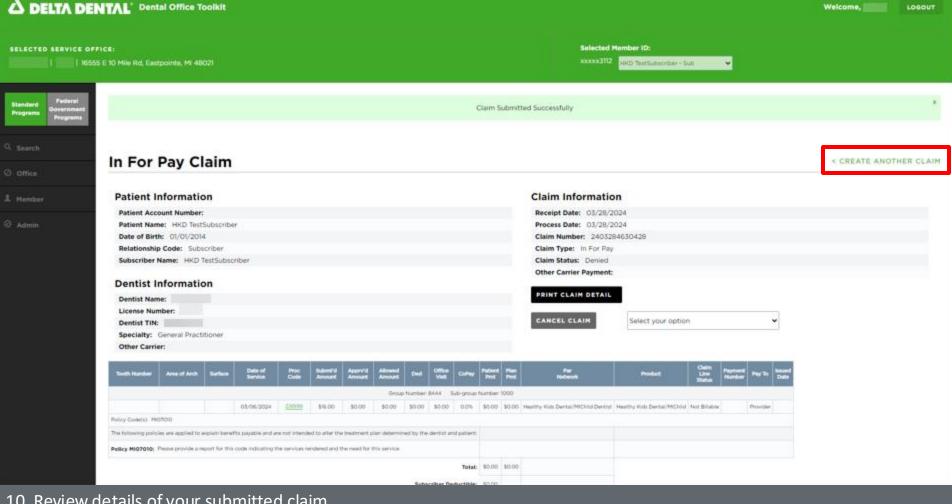




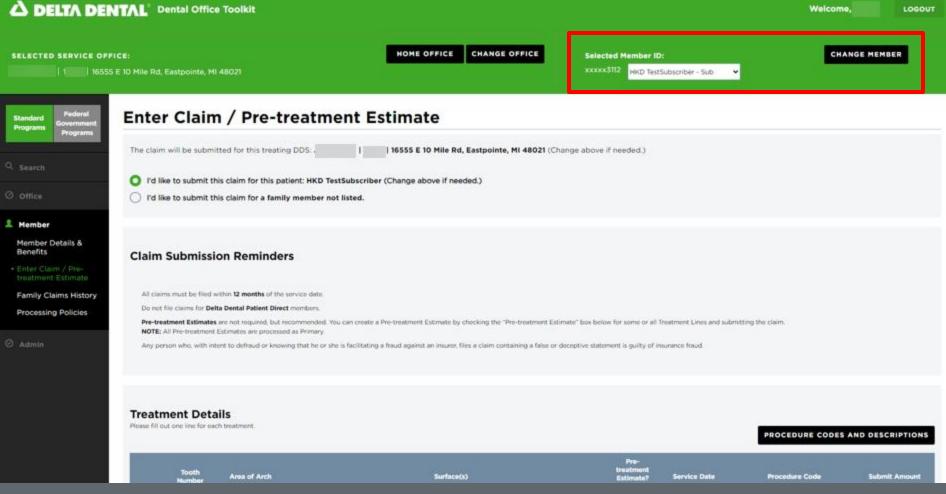
9. If COB does not apply, check the box "I do NOT have any COB Details to add to this claim," and click "Submit Claim" (this is used to submit BOTH pre-treatment estimates and claims)

Submit a Claim

Use Case 2—Submit a Series of Claims

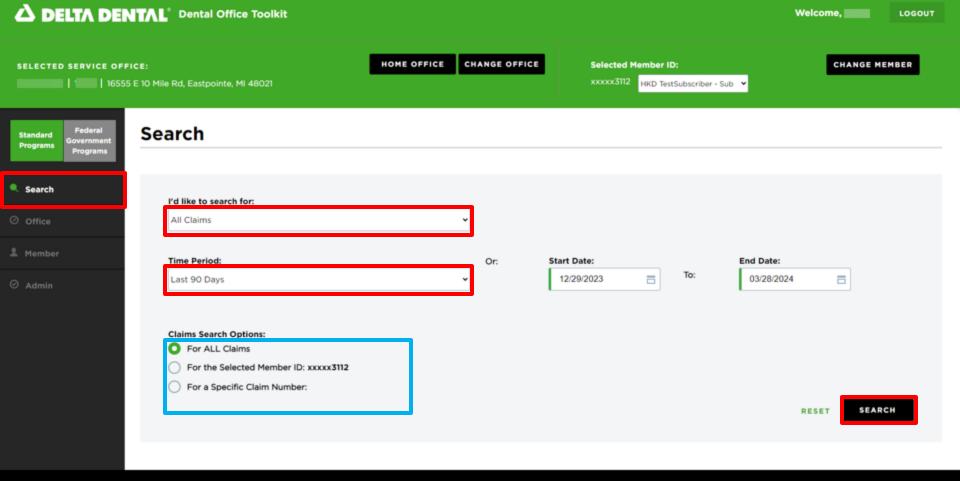


- 10. Review details of your submitted claim
- 11. To submit a series of claims for various members, click on "Create Another Claim"



12. Enter a new member ID in the "Change Member" field to continue without leaving the claim submission page

Search for a Claim

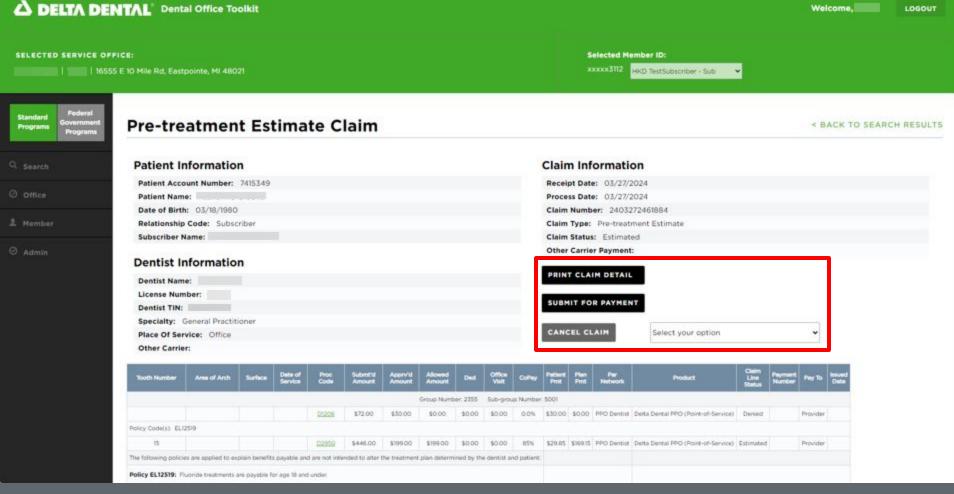


- 1. Click "Search" on left-hand navigation bar
- 2. Select your claim search options and time period or start/end date
- 3. Filter search results by all claims, selected member ID, or by specific claim number
- 4. Click the "Search" button in the bottom right corner

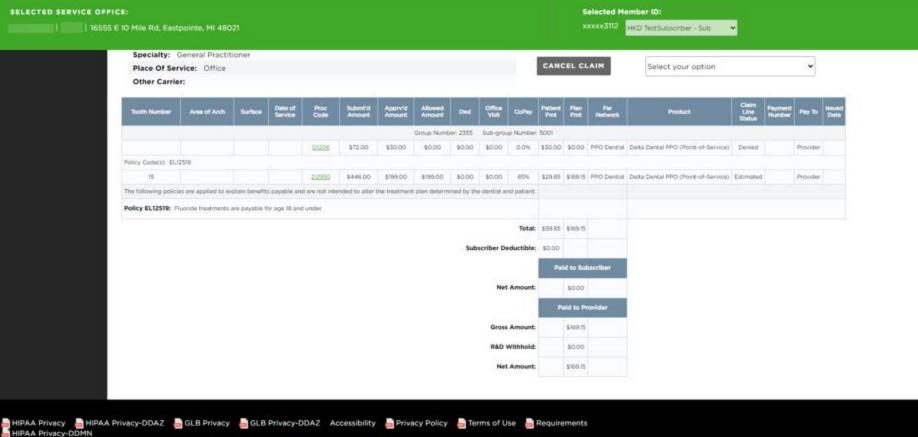
Search Results

			-		
Service Date	Date Received ▼	Patient Name	Claim Number	SSN	Status
03/06/2024	03/28/2024	HKD TestSubscriber	2403284630428	xxxxxx3112	Denied
03/06/2024	03/28/2024	Winston Churchill	2403284628716	xxxxx0201	Denied
03/27/2024	03/28/2024		2403282578861	xxxxx5744	Paid
03/27/2024	03/28/2024		2403282577020	xxxxx1950	Paid
03/27/2024	03/28/2024		2403282576644	xxxxx3573	Paid
03/27/2024	03/27/2024		2403282576618	xxxxx3573	Paid
03/27/2024	03/27/2024		2403282576598	xxxxx4270	Paid
03/27/2024	03/27/2024		2403282576596	xxxxx9642	Paid
03/27/2024	03/27/2024		2403282576546	xxxxx6490	Paid
03/27/2024	03/27/2024		2403282576542	xxxxx6490	Paid
03/27/2024	03/27/2024		2403282576494	xxxxx0742	Denied
03/26/2024	03/27/2024		2403272470445	xxxxx8478	Denied
03/26/2024	03/27/2024		2403272470443	xxxxx6523	Paid
03/26/2024	03/27/2024		2403272470413	xxxxx0562	Paid
03/26/2024	03/27/2024		2403272470365	xxxxx0439	Paid
03/26/2024	03/27/2024		2403272470357	xxxxx6776	Paid
03/26/2024	03/27/2024		2403272470313	xxxxx8975	Paid

5. Once search results appear, click on any claim number to see a detailed breakdown of the claim



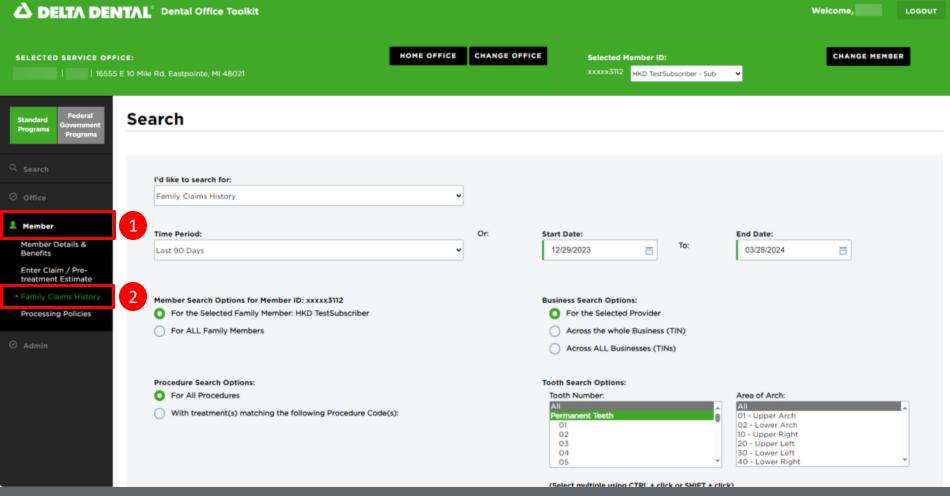
- 6. After clicking on a claim number, you can see the full details of the claim
- 7. There are options to "Print Claim Detail," "Submit for Payment" (for PTEs), or "Cancel Claim" (see page 97)



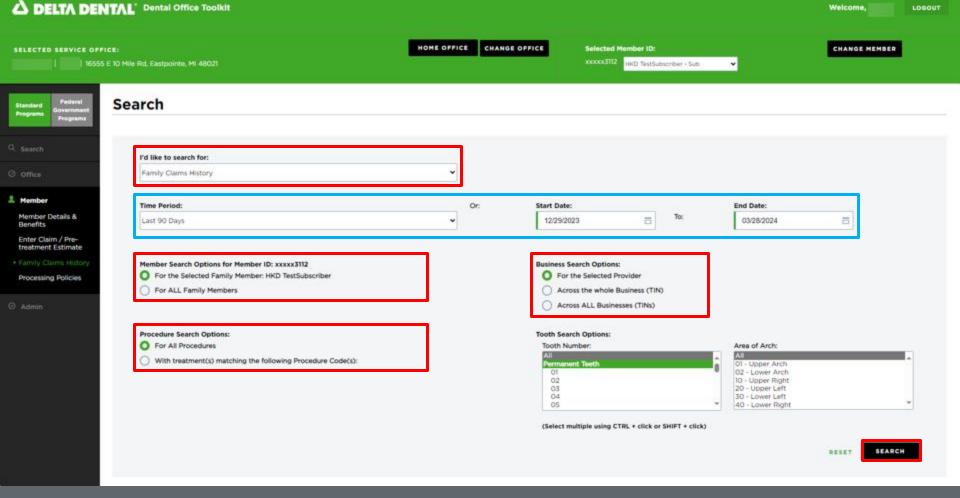
8. Here is another view of the claim breakdown, which displays specifics about tooth number, date of service, and cost amounts

Contact Us

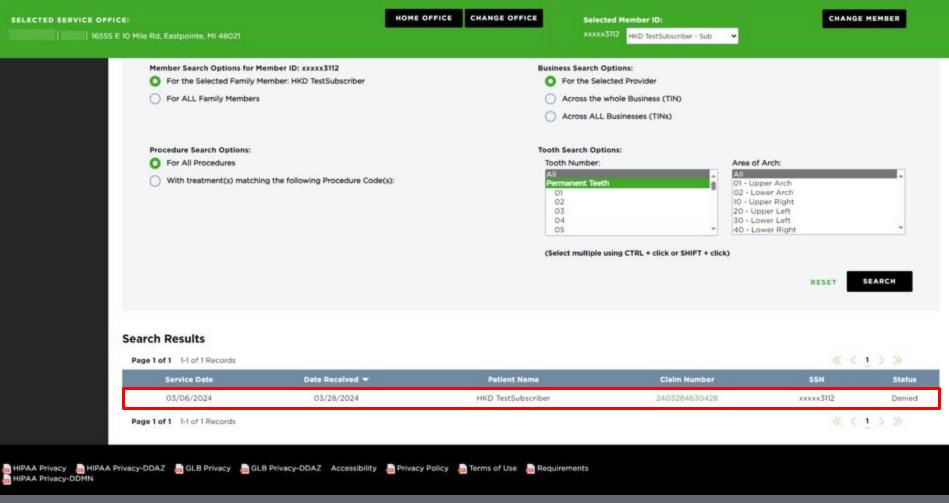
Search Family Claims History Across Businesses



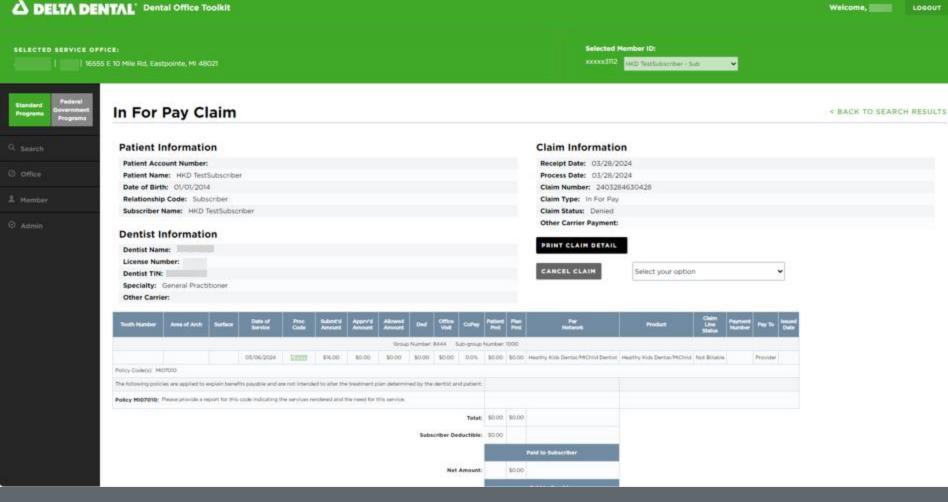
- 1. Navigate to the "Member" tab in the left-hand navigation bar
- 2. Click on "Family Claims History"



- 3. Fill out and select the options outlined in red
- 4. Enter your desired time period and start/end dates outlined in blue, and click "Search"



- 5. View search results
- 6. Click on any claim number for details



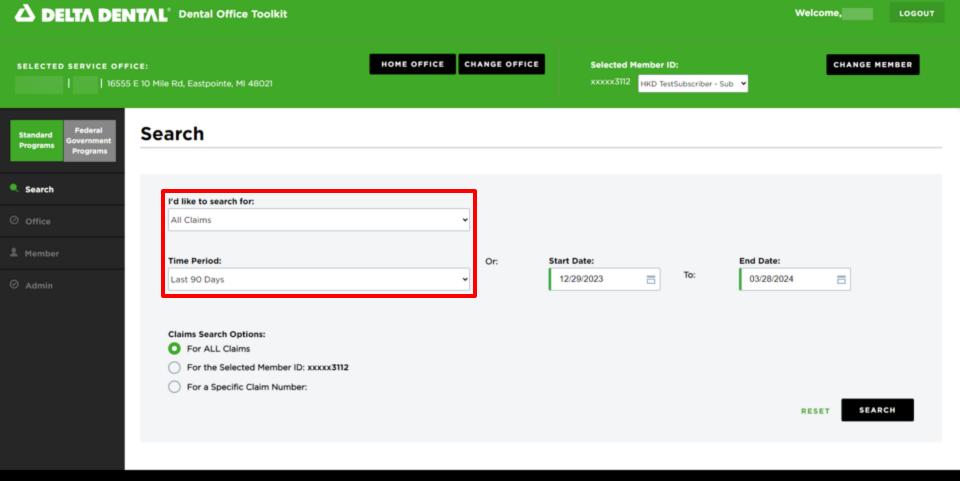
Welcome,

LOCOUT

7. View claim details

Cancel a Claim

NOTE: Claims that have already been paid out <u>cannot</u> be cancelled



- 1. Search for the claim you would like to cancel
- 2. Only claims that have **not yet been paid** can be cancelled; narrow your search window as specific as possible

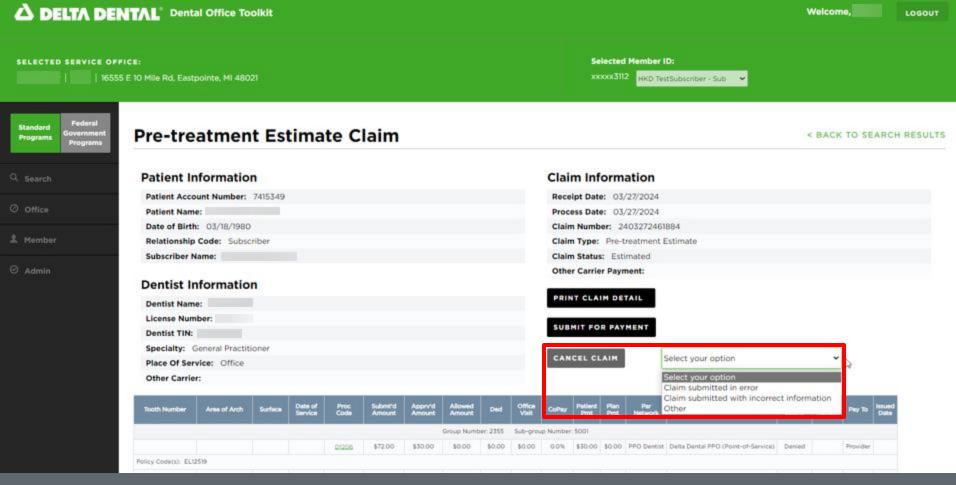
| 16555 E 10 Mile Rd, Eastpointe, MI 48021

xxxxxx3112 HKD TestSubscriber - Sub 💌

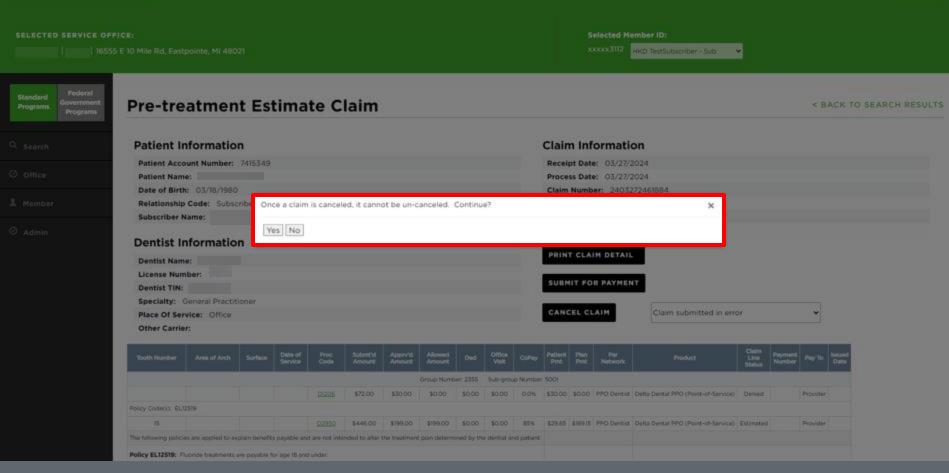
Search Results

Service Date	Date Received ▼	Patient Name	Claim Number	SSN	Status
03/06/2024	03/28/2024	HKD TestSubscriber	2403284630428	xxxxxx3112	Denied
03/06/2024	03/28/2024	Winston Churchill	2403284628716	xxxxx0201	Denied
03/27/2024	03/28/2024		2403282578861	xxxxx5744	Paid
03/27/2024	03/28/2024		2403282577020	xxxxx1950	Paid
03/27/2024	03/28/2024		2403282576644	xxxxx3573	Paid
03/27/2024	03/27/2024		2403282576618	xxxxx3573	Paid
03/27/2024	03/27/2024		2403282576598	xxxxx4270	Paid
03/27/2024	03/27/2024		2403282576596	xxxxx9642	Paid
03/27/2024	03/27/2024		2403282576546	xxxxx6490	Paid
03/27/2024	03/27/2024		2403282576542	xxxxx6490	Paid
03/27/2024	03/27/2024		2403282576494	xxxxx0742	Denied
03/26/2024	03/27/2024		2403272470445	xxxxx8478	Denied
03/26/2024	03/27/2024		2403272470443	xxxxx6523	Paid
03/26/2024	03/27/2024		2403272470413	xxxxx0562	Paid
03/26/2024	03/27/2024		2403272470365	xxxxx0439	Paid
03/26/2024	03/27/2024		2403272470357	xxxxx6776	Paid
03/26/2024	03/27/2024		2403272470313	xxxxx8975	Paid

3. After searching, select the claim details to view

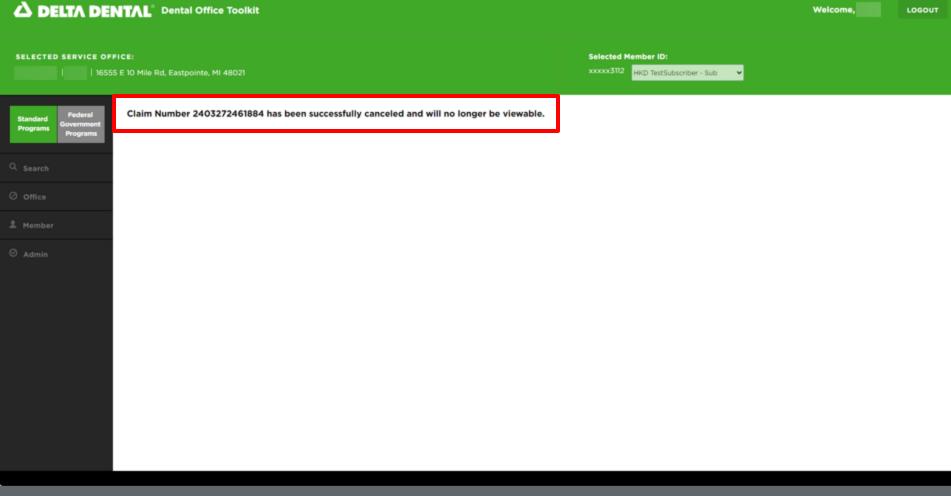


4. From the claim details page, choose the reason to cancel the claim and select "Cancel Claim"



5. Select "Yes" to confirm claim cancellation

△ DELTA DENTAL Dental Office Toolkit

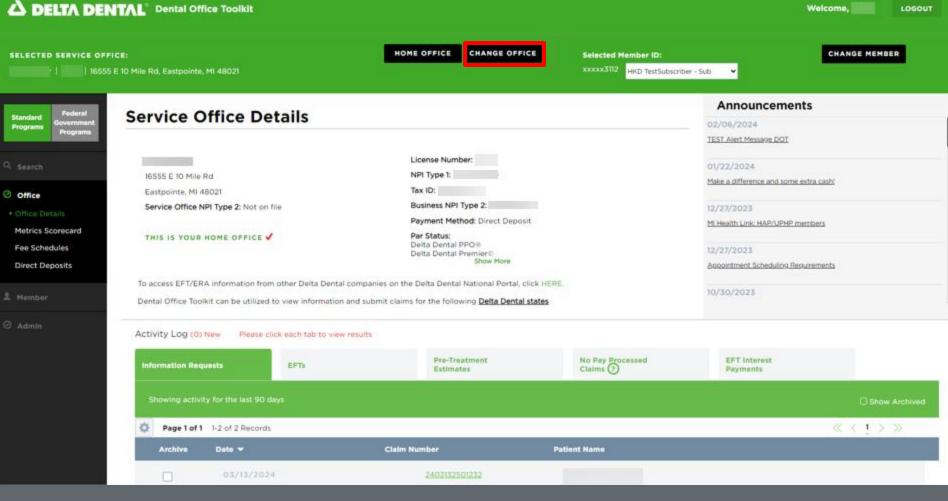


6. Confirm the claim has been cancelled

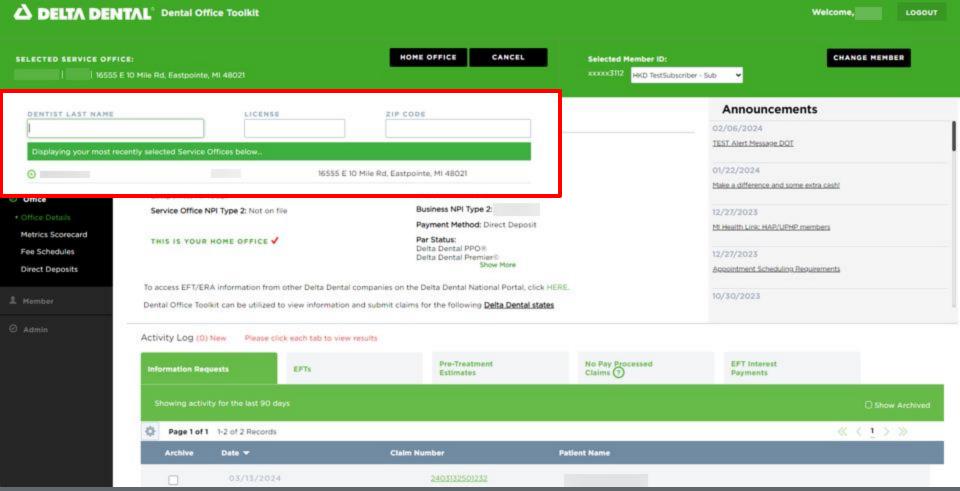
DDS Office

- Select a Service Office
- Set a Home Office
- View Activity Log
- View and Manage EFTs
- Register for Direct Deposit

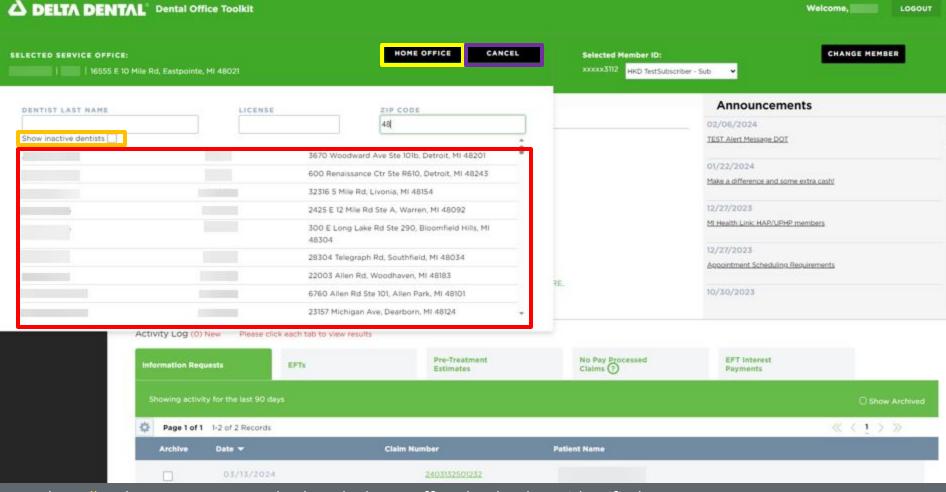
Select a Service Office



1. To search for service offices associated with a provider's business, select the "Change Office" button on the top home bar

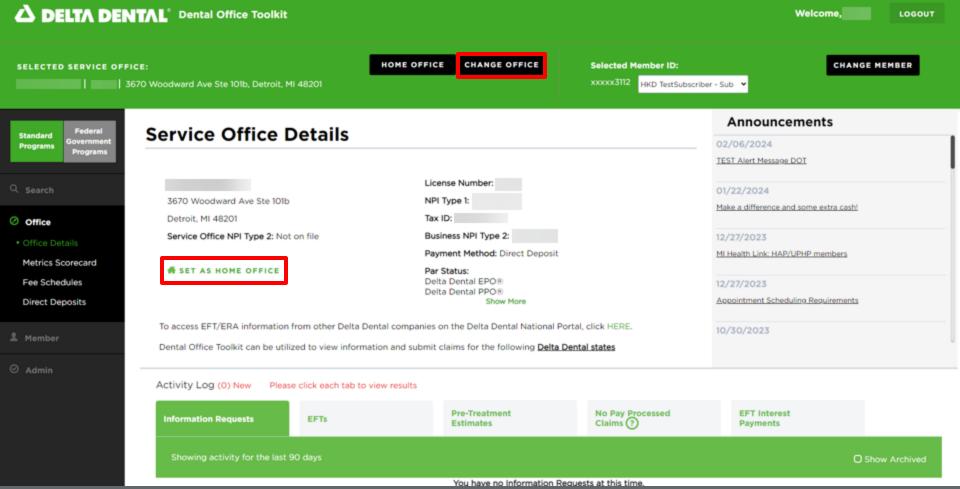


- 2. Search for any office associated with the business using last name, license, or ZIP Code
- 3. Search results will appear as the information is being typed in real-time

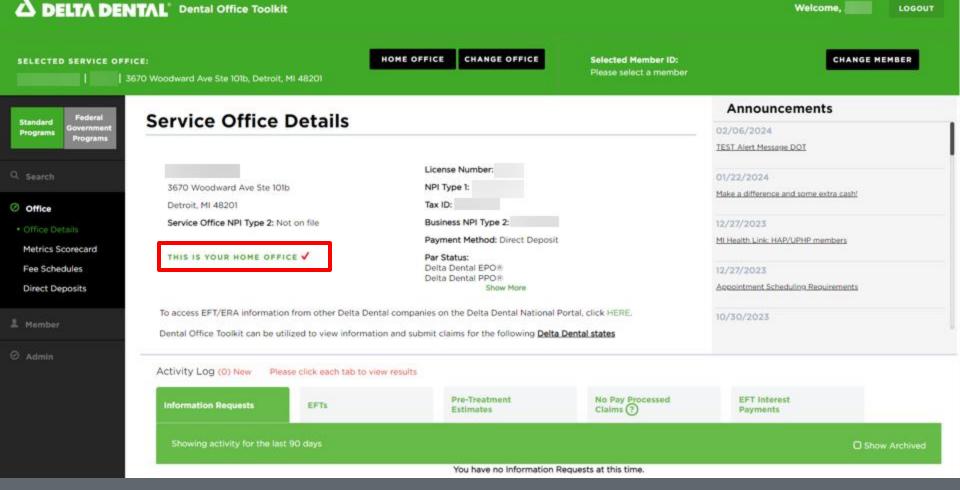


- 4. In the yellow box, you can return back to the home office that has been identified
- 5. In the box, you can cancel out of the search
- 6. In the orange box, you can include inactive providers in the search
- 7. In the red box, you can view all search results

Set a Home Office



- 1. Find the office you would like to set as a home office using the previous directions
- 2. Click "Set as Home Office"

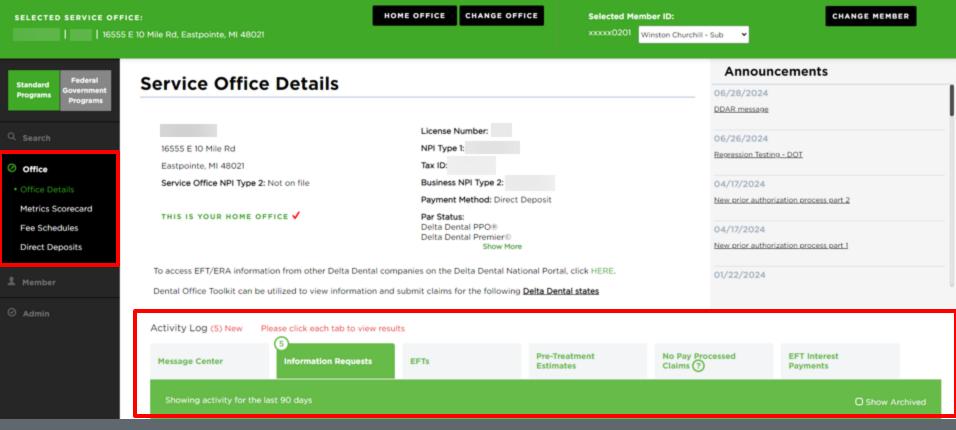


3. You will see a check mark for the home office you have set

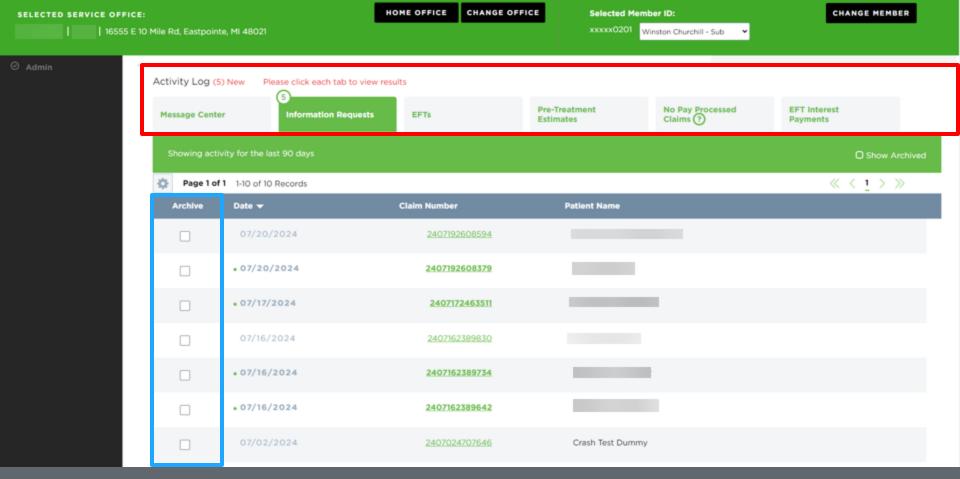
View Activity Log







- 1. Select "Office Details" on the left-hand navigation bar
- 2. View the Activity Log as shown in red

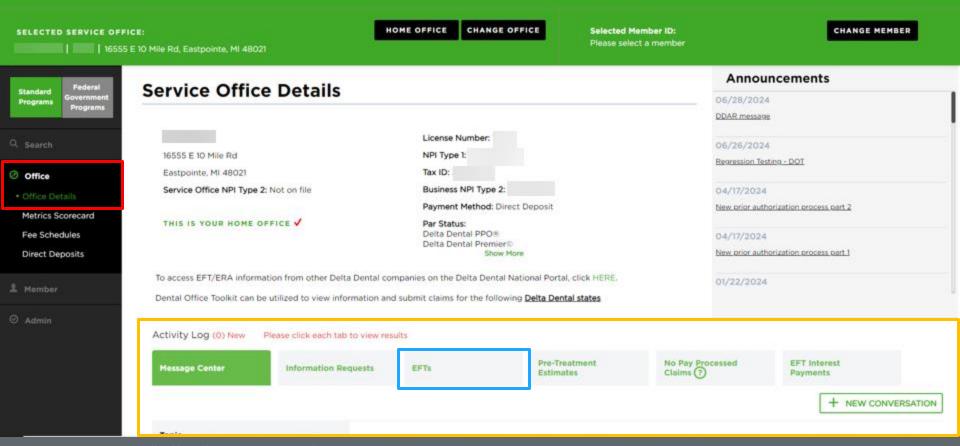


- 3. You can toggle between all sections and items in the activity log as desired
- 4. You can easily store any records by clicking the "Archive" check box outlined in blue

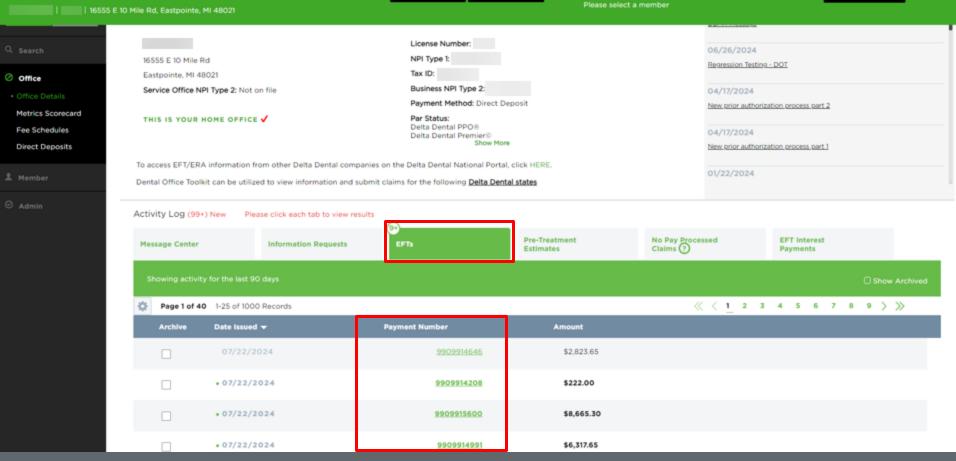
View and Manage EFTs







- 1. Navigate to the "Office" tab on the left-hand navigation bar in red box
- 2. Click on "Office Details" to view the details of your designated service office
- 3. View the table at the bottom of the page titled "Activity Log" in yellow box
- 4. Click on "EFTs" in the blue box



CHANGE OFFICE

Selected Member ID:

CHANGE MEMBER

HOME OFFICE

5. View all EFTs

SELECTED SERVICE OFFICE:

6. To see more details, click on the payment number of the EFT you'd like to view





Total:

Net Payment: \$2,823.65

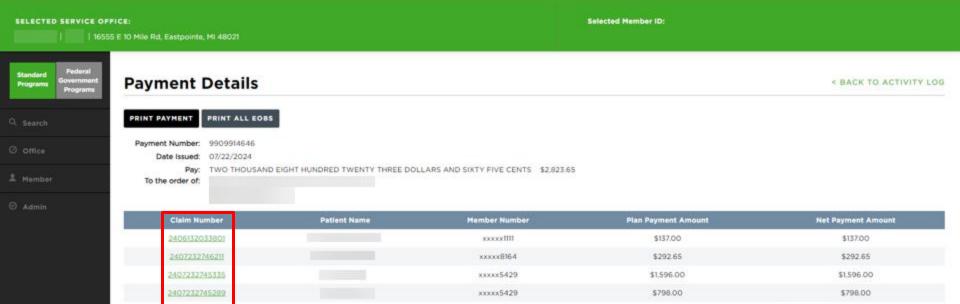
Garnishment:

Overpayment:

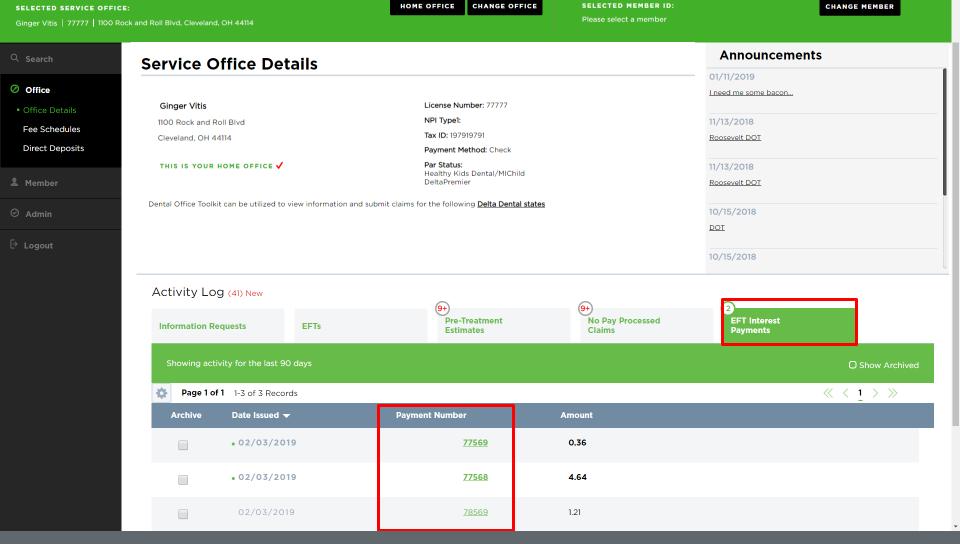
\$2,823.65

\$0.00

LOGOUT



- 7. View payment details of the EFT
- 8. Click on the claim number to view the associated claim



9. To view EFT interest payments, navigate to the tab on the far right of the activity log table 10. To view specific payments, click on the payment number of an EFT interest payment

Register for Direct Deposit



HOME OFFICE

CHANGE OFFICE

Selected Member ID: Please select a member CHANGE MEMBER



Office

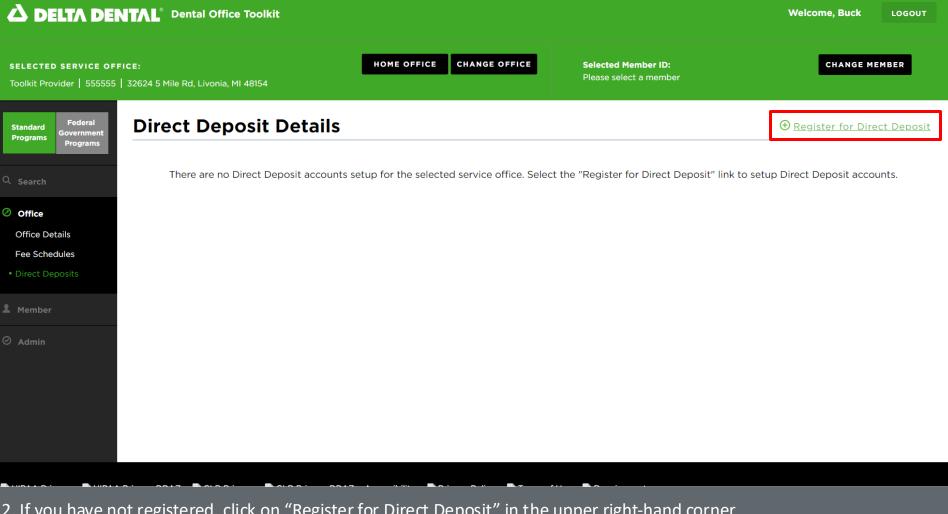
Fee Schedules

Direct Deposits

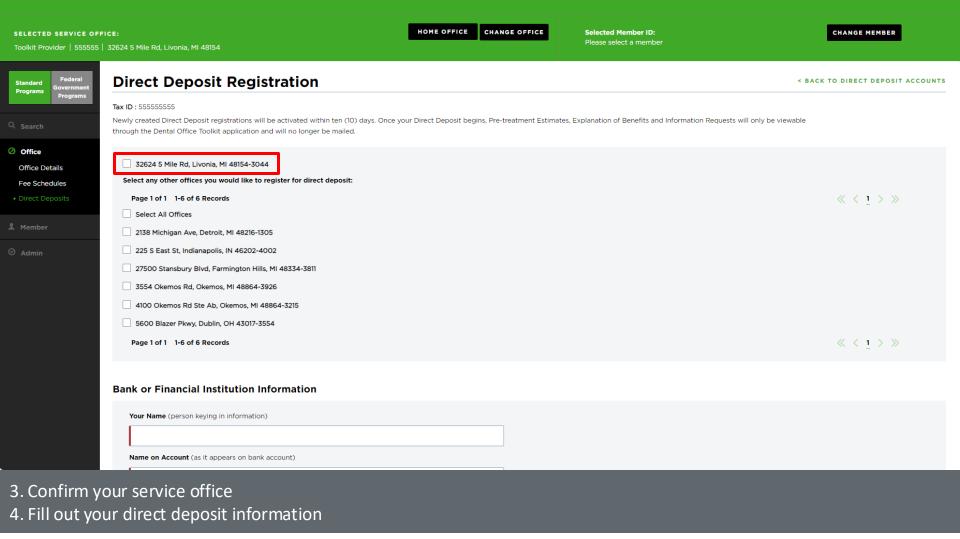
ervice Office Details				Announcements 02/06/2024	
Toolkit Provider		License Number: 555555		01/22/2024	
32624 5 Mile Rd		NPI Type 1:		Make a difference and some extra cash!	
Livonia, MI 48154		Tax ID: 555555555		The second secon	
Service Office NPI Type 2: Not on file		siness NPI Type 2: Not on file		10/30/2023	
		yment Method: Check		Medicare Advantage & Michigan Medicaid Claims ONLY	
THIS IS YOUR HOME OFFICE 🗸		Par Status: Non-Participating			
				09/07/2023	
To access EFT/ERA information from other Delta Dental companies on the Delta Dental National Portal, click HERE.				Understanding the difference between Delta Dental Medicaid and	
Dental Office Toolkit can be utilized to view information and submit claims for the following Delta Dental states				Medicare Advantage networks for Michigan	
Activity Log (0) New Please clic	k each tab to view results				
Information Requests	EFTs	Pre-Treatment Estimates	No Pay Processed Claims ?	EFT Interest Payments	

You have no Information Requests at this time.

1. Under the "Office" section of the left-hand navigation, click on "Direct Deposits"



2. If you have not registered, click on "Register for Direct Deposit" in the upper right-hand corner



Welcome, Buck

LOGOUT

△ DELTA DENTAL® Dental Office Toolkit

SELECTED SERVICE OFFICE:

HOME OFFICE

CHANGE OFFICE

CHANGE OFFICE

Selected Member ID:
Please select a member

CHANGE MEMBER

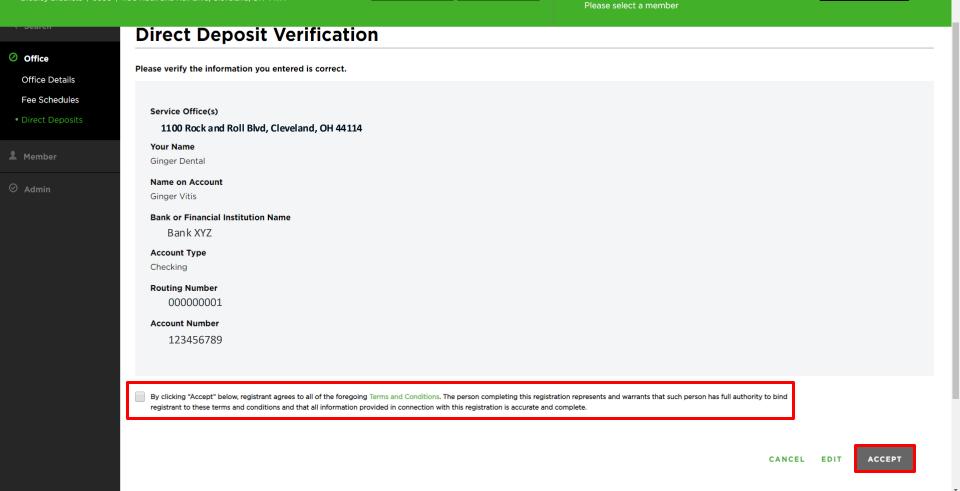
Routing Number Confirm Routing Number 00000001 000000001 **Account Number Confirm Account Number** 123456789 123456789 National EFT 0 By enrolling in National EFT, all Delta Dental plans across the U.S. will issue EFT payments to you. You can continue to view your electronic EFT/EOB within this site for the states listed below, however, for all other states, you will access your electronic EFT/EOB by logging into www.deltadental.com. Non-National EFT By enrolling in Non-National EFT, only the Delta Dental plans listed below will issue EFT payments to you. All EFT/EOB information for these plans can be viewed within this site (Dental Office Toolkit). · Delta Dental of Michigan Delta Dental of Ohio Delta Dental of Indiana · Delta Dental of North Carolina · Delta Dental of Arkansas · Delta Dental of Kentucky · Delta Dental of Nebraska · Delta Dental of New Mexico · Delta Dental of Minnesota · Delta Dental of Tennessee · Delta Dental of Arizona · Delta Dental of Wisconsin · Federal Government Programs Please review and acknowledge receipt of the accompanying procedure to follow in the event of a missing or late EFT/ERA Missing Provider EFT Procedure CANCEL CONTINUE RESET

🖺 HIPAA Privacy 💄 HIPAA Privacy-DDAZ 🔓 GLB Privacy 💂 GLB Privacy-DDAZ Accessibility 💂 Privacy Policy 💂 Terms of Use 💄 Requirements 💂 HIPAA Privacy-DDMN Contact Us

5. Fill out your direct deposit information

6. Click "Continue"





- 7. Certify your acceptance by clicking the check box
- 8. Click "Accept"



Bradley Brackets | 6666 | 1100 Rock and Roll Blvd, Cleveland, OH 44114

Welcome, Ginger!

LOGOUT

SELECTED SERVICE OFFICE:

HOME OFFICE

CHANGE OFFICE

SELECTED MEMBER ID: Please select a member

CHANGE MEMBER

< BACK TO DIRECT DEPOSIT ACCOUNTS

Office

Office Details Fee Schedules

Member

⊘ Admin

Direct Deposit Confirmation

Please print this page as a confirmation that you are registered for direct deposit.

Your direct deposit account registration has been successful for the service office(s) listed below. Your Direct Deposit account(s) activiation may take up to ten (10) days. During this time, any existing EFTs will remain active. After this date, payments for claims will be electronically transferred and deposited into your new account, regardless of the method of submission.

The Patient Protection and Affordable Care Act (ACA) ushers in a new Healthcare EFT Standard. with the help of your financial institution, this mandate can help your office to automate the matching of claims remittance information with EFT payments. Click here to learn more.

Thank you for your participation with Dental Office Toolkit Direct Deposit program. If you have any questions, please contact Toolkit Support at 866-356-0301 or email to ToolkitSupport@DentalOfficeToolkit.com.

Service Office(s)

1100 Rock and Roll Blvd, Cleveland, OH 44114

👼 GLB Privacy 👼 Privacy Policy 👼 Terms of Use 👼 Requirements

9. View your direct deposit confirmation